



BLAIR COUNTY RETIREMENT BOARD

c/o Blair County Controller, 423 Allegheny St., Ste 141, Hollidaysburg, PA 16648

Regular Blair County Retirement Board Meeting of May 7, 2025 at 9:00 a.m.

In the Commissioners' Public Meeting Room

Retirement Board meetings are being held in person and by Zoom. To participate in the meeting, please dial 1-301-715-8592 or 1-646-876-9923 and enter Meeting ID 811 4667 2301 and then the meeting passcode 868993.

AGENDA

1. Call to Order.....Commissioner Kessler
2. Moment of Silent Reflection
3. Pledge of Allegiance
4. Roll Call
5. Call for Public Comment on Retirement Board Items
6. Approval of Minutes from the April 2, 2025 Meeting
7. Quarterly Investment Performance Report -- Patrick Wing and Brad Hampton, Marquette Associates
8. Rebalancing Proposal -- Patrick Wing and Brad Hampton, Marquette Associates
9. Administrative Fees – See Attachment (A)
10. Litigation Checks – See Attachment (B)
11. Retirements – See Attachment (C)
12. New Members - See Attachment (D)
13. Reports
 - a. Refunds, Rollovers & Beneficiary Payments - See Attachment (E)
 - b. Contributions and Distributions YTD (F)
 - c. Monthly Financial Report – Will be provided once available
14. Approval of CBIZ Master Service Agreement
15. Adjournment

The next Retirement Board Meeting will be held on Wednesday, June 4, 2025, at 9:00 a.m.

in the Commissioners' Public Meeting Room



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A. Administrative Fees

• CBIZ	\$ 8,368.70
• Principal	\$ 0.00
• Marquette Associates	\$ 0.00
• PTG	\$ 0.00

B. Litigation Checks Received

- None

C. Retirements

- Stephen D. Furio
- Jacqueline A. Steinbugl
- Russell J. Montgomery

D. New Members

Employee Name	Department	Date Entering Retirement Plan
Brayden A. Conrad	Adult Parole and Probation	3/10/2025
Olivia Urbanek	Sheriff	3/31/2025
Jared Markel	Sheriff	3/31/2025
Amanda Fox	Assessment	4/7/2025
Alexis Anders	Adult Parole and Probation	4/14/2025
Jeremy Akers	Building Maintenance	4/21/2025

E. Refunds, Rollovers, Beneficiary Payments

Type of Payment	Name	Amount
Beneficiary Payment	Diana L. Worley	6,088.66
Rollover	Andrea Dotts	572.25
Rollover	Bonnie Francis	11,835.45
Rollover	Sherry Socie	1,649.67
Refund	Sarah M. Beers	1,183.17
Refund	Brenda Bryan	10,817.99
Refund	Kyle K. Drennen	989.07
Refund	Christopher T. Hanna	11,169.64
Refund	Jerome J. Kinley	1,582.21
Refund	Diane Marlowe	3,450.93
Refund	Dustin R. W. Marshall	6,040.06
Refund	Nichole M. McGough	252.34
Refund	Terri L. Ray	235.80
Refund	Megan M. Runk	9,380.74
Refund	Horizan D. Singer	3,040.35
Refund	Isai D. Yepes	2,037.34
Certified Refund - 23	Holly Acker	974.40
Certified Refund - 23	Jacqueline Bowser	24.38
Certified Refund - 23	McKenzie Dick	295.99
Certified Refund - 23	Rory Grassadonia	449.77
Certified Refund - 23	Regina Hartman	319.07
Certified Refund - 23	Ian Hausner	7,238.65
Certified Refund - 23	Shauna Ulrich	40.45
Certified Refund - 23	Dustin Weber	1,548.14
TOTAL		\$81,216.52



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F. 2025 Contributions and Distributions

Month	Retirement Distribution		
January	\$	655,423.75	
February	\$	660,490.65	
March	\$	634,158.27	
April	\$	668,228.78	
May			
June			
July			
August			
September			
October			
November			
December			
TOTAL	\$	2,618,301.45	
Month	County Contributions	Employee Contributions	Total Contributions
January	\$482,343.75	\$93,971.65	\$576,315.54
February	\$482,343.75	\$97,731.05	\$580,074.80
March	\$482,343.75	\$97,832.15	\$580,175.90
April	\$482,343.75	\$98,063.11	\$580,406.86
May			
June			
July			
August			
September			
October			
November			
December			
TOTAL	\$1,929,375.00	\$387,597.96	\$2,316,973.10
DIFFERENCE		\$	(301,328.35)