



BLAIR COUNTY RETIREMENT BOARD

c/o Blair County Controller, 423 Allegheny St., Ste 141 Hollidaysburg, PA 16648

Regular Blair County Retirement Board Meeting of March 3, 2021 at 9:00 AM

by Conference Call

Call-in information is (408) 419-1715 Meeting ID 246 809 768 3

AGENDA

1. Call to Order Commissioner Bruce Erb
2. Roll Call
3. Call for Public Comment on Retirement Board Items
4. Approval of Minutes from the February 3, 2021 Meeting
5. Rebalancing Proposal – Pat Wing
6. Investment Policy Statement – Pat Wing
7. Proposed Pension Funding Policy Amendment – Commissioner Erb
8. Monthly Financial Report – See Attachment
9. Applications for Membership - See Attachment
10. Retirements, Refunds, Rollovers & Beneficiary Payments - See Attachment
11. Administrative Fees – See Attachment
12. Litigation Checks – See Attachment
13. Totals for the Monthly Retirement Distribution for 2021 – See Attachment
14. Contributions made to the Retirement Fund in 2021– See Attachment
15. Amended Policy for Non-Vested Employees Who Leave County Employment



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16. Adjournment

The next Retirement Board Meeting will be held on April 7, 2021, at 9:00 AM by
Conference Call



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A. Applications for Membership

Employee Name	Department	Date Entering Retirement Plan
Cody Merrell	911 Center	02/08/2021
Philip Sullivan	911 Center	02/08/2021
Patrick Brown	Sheriff's Office	02/16/2021
Izaak Gray	Sheriff's Office	02/16/2021
Robin Pozgar	Controller's Office	02/16/2021



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B. Retirements, Refunds, Rollovers, Beneficiary Payments

Type of Payment	Name	Amount	Month of Payment
Refund	Jeremy Nelson	\$ 3,496.78	February
Refund	Bradley Benton	\$ 9,868.20	February
Rollover	Travis Betar	\$ 9,593.71	February
TOTAL		\$ 22,958.69	

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- C. Administrative Fees
 - CBIZ Benefit Calculations and Administrative Fee \$ 2,118.00
 - BNY Mellon \$ 2,018.05
 - Peirce Park Group \$ 16,372.22
- D. Litigation Checks Received
 - NONE \$



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2021 Contributions and Distributions

	Retirement Distribution		
January			\$ 600,898.28
February			\$ 599,227.46
March			\$
April			\$
May			\$
June			\$
July			\$
August			\$
September			\$
October			\$
November			\$
December			\$
TOTAL			\$ 1,200,125.74
	County Contributions	Employee Contributions	Total Contributions
January	\$ 395,833.33	\$ 73,625.64	\$ 469,458.97
February	\$ 395,833.33	\$ 102,249.28	\$ 498,082.61
March	\$	\$	\$
April	\$	\$	\$
May	\$	\$	\$
June	\$	\$	\$
July	\$	\$	\$
August	\$	\$	\$
September	\$	\$	\$
October	\$	\$	\$
November	\$	\$	\$
December	\$	\$	\$
TOTAL	\$ 791,666.66	\$ 175,874.92	\$ 967,541.58