Title 255- Local Rules Blair County

Now this 16th day of January, 2019, it appearing that this Court should establish procedures which will provide to parties involved in custody cases access to systems through which resolution of their controversies may be accomplished via mediation and agreement, and in the case of matters involving a request for less than full physical custody of children, hearing in front of a hearing officer, while providing full accessibility to the opportunity for litigation before the court, this Court concludes that the following order is appropriate:

It is hereby ordered, directed, and decreed that these local rules for custody cases (following hereto and made part hereof) are adopted and shall be applicable to all custody proceedings filed in this Court after the 30th day after the publication of said rules in the Pennsylvania Bulletin as required by the Supreme Court of Pennsylvania. All previous Blair County Local Rules for Custody are rescinded where inconsistent with these newly adopted rules.

By the Court,

Elizabeth A. Doyle, President Judge

Rule 1915.3 Commencement of action. Complaint. Order.

All actions for custody, partial custody and supervised physical custody of minor children, including divorce complaints, shall be commenced by the filing of a verified complaint and scheduling order as required by Pa. R.C.P. 1915.3 and Local Rule 1915.3 (Form 1).

Rule 1915.4 – 2. Procedures for Request for Full or Partial Custody. Office Conferences. Hearing record. Exception. Order

Preface:

Any custody case in Blair County shall proceed through office conference(s) and a prehearing or pretrial conference before being scheduled for a hearing before a hearing officer or a custody evidentiary trial before a judge.

Definitions:

- 1. Office Conference. (Intake Conference, Conciliation Conference, Prehearing Conference, Pretrial Conference.)
- a) Intake Conference. The parties and/or their counsel shall attend the Intake Conference which shall be conducted by the intake conference officer or designated individual within approximately 45 days after the filing of the complaint or modification petition so the parties will have had an opportunity to attend the Children First program in accordance with local rule 1915.3.
 - The Intake Conference is not a hearing, but an opportunity for parties to reach agreement early in the custody process. No evidence or testimony is presented. The goal of the intake conference is to (1) assist the parties in identifying areas of agreement and disagreement and sharing parenting responsibilities and (2) develop a parenting plan that best suits them and their children.
- b) All agreements reached at Intake Conference shall be reduced to a Consent Agreement (Form 2)
- c) If agreement on all issues is not reached, then a temporary agreement may be entered into by the parties and a Conciliation Conference scheduled to further address the unresolved issues.
- d) **Conciliation Conference**. The Conciliation Conference will be conducted by the Custody Conciliator, whose role is to actively engage the parties in reaching a custody agreement using mediation skills and techniques.

A Conciliation Conference is informal, with no record created or testimony elicited from parties and is scheduled for one hour or as needed. The parties are given the opportunity to present the issues or problems and explore all available options for resolution.

- e) All agreements reached at Conciliation Conference shall be reduced to a Consent Agreement (Form 2)
- f) If agreement on all issues is not reached, then a temporary agreement may be entered into by the parties and the unresolved issues will be addressed

- by the court upon the filing of the **Request for Evidentiary Hearing/Trial** (Form 3) in the Prothonotary office.
- g) Participation will be limited to the parties and/or their counsel. All participants must act in a cooperative matter and comply with the directives of the person conducting the conference.
- h) If the respondent fails to appear at the conference before the conference officer as directed by the court, the conference may proceed without the respondent.
- i) **Pretrial/Prehearing Conference** after the conciliation conference, the matter shall proceed to prehearing or pretrial conference upon the filing of a **Request for Evidentiary Hearing/Trial**. A pretrial/prehearing conference shall be conducted by a hearing officer.
- j) Prehearing conference- concerning partial or supervised custody. The parties shall have prehearing narratives filed ten days before the prehearing conference. The hearing officer may make a recommendation to the parties relating to partial or supervised physical custody of the child or children. If an agreement is reached at the conference, the hearing officer shall prepare a written order in conformity with the agreement for signature by the parties and submission to the court together with the officer's recommendation for approval or disapproval. The court may enter an order in accordance with the agreement without hearing the parties.
- k) At the conclusion of the prehearing conference, if an agreement relating to partial or supervised physical custody has not been reached, the party shall be given notice of the date, time and place of the hearing before a hearing officer, which may be the same day, but in no event shall be more than 45 days from the date of the conference.
- l) Pretrial conference. If the conference is a pretrial rather than prehearing conference, it shall be conducted by a pretrial hearing officer in preparation for a trial by the parties before a Blair County judge. The pretrial conference focuses on identification of issues to be resolved by the Court, unresolved discovery issues, any agreements of the parties, issues of and names of any expert witnesses to be called, proposed exhibits, request for an interview of a child, settlement or mediation of the case, and such other matters as may aid in the disposition of the case. The parties or attorneys are responsible for estimating to the pretrial hearing officer how much time

they believe their case will realistically take. A time and date for the evidentiary hearing will be set. Any requirement for the filing of briefs will be discussed. A summary of the conference will be forwarded by the pretrial hearing officer to a Judge in preparation for trial.

Procedure

Listing Trial or Hearing before the Court

- a) Within 10 days from the date of service of a custody order from a conciliation conference, a party may file a Request for Evidentiary Hearing/Trial (Form 3) in the Blair County Prothonotary office.
 - 1) There is no filing fee required. The request form must be served on the other counsel/party with the specific issues identified for consideration in the evidentiary hearing/trial. The request form shall be forwarded by the prothonotary to the custody office for a date to be assigned for a prehearing or pretrial conference.
 - 2) The parties must specify whether they are asking for shared physical and legal custody, partial physical and legal custody, supervised physical custody, primary physical custody, or sole legal custody.
 - 3) The parties must specify whether their matter is so complex that it should not be heard by a hearing officer even though they are not asking for primary physical custody.

Hearing or Trial. If the parties have identified, or are identified by a prehearing conference officer or by the court, as asking for shared or partial custody, or asking for supervised physical custody, except as provided by Rule 1915.4-1 (b) (1) or (b) (2), after intake/conciliation they shall proceed to hearing with a hearing officer, as set out below. If the parties have identified, or are identified by a prehearing conference officer or by the court, as asking for sole legal or primary physical custody, they shall proceed to a custody evidentiary trial before the court as outlined below.

Prehearing/Pretrial narratives required.

- 4) 10 days prior to the prehearing/pretrial conference, the parties and/or counsel shall submit to the Prothonotary office a narrative, including but not limited to the following:
 - (i) Names and addresses of all witnesses, including experts.
 - (ii) Copies of all exhibits
 - (iii) A detailed proposed custody arrangement for both parties that encompasses time with both parents. The arrangements should be prepared from the perspective that each party would consider the proposal reasonable if it applied to them.
 - (iv) requested stipulation of facts and anticipated length of trial
 - (v) Statement if needed regarding unique circumstances of the case which will require a time allotment of more than one half day of trial, as per Blair County Administrative Order.

If no narrative is filed, the offending party could be found in contempt by the Court after hearing, and fined or sanctioned by the Court.

Trial

A matter in which the parties are seeking primary custody or sole legal custody shall proceed to custody intake and custody conciliation and pretrial conference, as defined above, before trial. The trial before the court shall be *de novo*. The court shall hear the case and render a decision within the time period set forth in Pa. R.C.P. No. 1915.4.

Comment: The purpose of this revised Local Rule, which adds a hearing officer to the court's options for litigants, is to add to the Court's ability to efficiently accommodate litigants who are seeking either partial periods of custody, including shared custody, of their children, or who are asking for supervised physical custody.

Certification: I hereby certify that Blair County generally conducts its custody proceedings in accordance with Pa. R.C.P. No. 1915.4 – 2.

Elizabeth A. Doyle, President Judge

Form (1)

IN THE COURT OF COMMON PLEAS OF BLAIR COUNTY, PENNSYLVANIA

	: NO.	
Plaintiff	NO.	
	•	
VS.	;	
	: CUSTODY	
	:	
Defendant	·:	
COMP	PLAINT FOR CUSTODY	
. The Plaintiff is		, residing at
(street)		(city)
(state)	(zip code)	(county)
Phone:		
The Defendant is		, residing at
(street)		(city)
(state)	(zip code)	(county)
Phone:		
3. Plaintiff seeks:		

LEGAL CUSTODY:	
shared legal custody	(The right to make major decisions on behalf of the child, including, but not limited to, medical, religious and educational decisions are shared.)
1	(The right to make major decisions on behalf of the child, including, but not limited to, medical, religious and educational decisions is made by one individual.)
PHYSICAL CUSTODY:	····· ,
	(The right to assume physical custody of the child for less than a majority of the time.)
primary physical custody	(The right to assume physical custody of the child for the majority of the time.)
· · · · · · · · · · · · · · · · · · ·	(The right of more than one individual to assume physical custody of the child, each having
	significant periods of physical custodial time with the child.)
	(The right of one individual to exclusive physical custody of the child.)
supervised physical custo	ody (Custodial time during which an agency or an adult designated by the court or agreed upon by the parties monitors the interaction between the child and the individual with those rights.)
of the of the child(ren) identified (204 Pa.Code § 213.81)	d on the Confidential Information Form first column.
	of birth of children on this form, identify by numerals ched Confidential Information Form.
Child Child Child Child Children as necess	Child Child Child sary.

The child(ren) (was/were) (was not/were not) born out of wedlock.

		tly in the custody of	who	resides at
(stre	et)		(city)
(stat	e)	(zip code)		(county)
During the pa	st five years, the	child(ren) has/hav	e resided with	the following
persons and at th	e following addre	esses:		
List all person	S	List all addresses		Dates
(street)	(city)	(state)	(zip code)	(county)
The Father	of the child is		, curre	ntly residing at
(street)	(city)	(state)	(zip code)	(county)
1. The relationsh	ip of the Plaintiff	to the child(ren) is	that of	
The Plaintiff o	ırrently resides w	vith the following pe	ersons:	
THE FIGHTURE CO				

٥.	The relationship of the Defendant to the child(ren) is that of						
	The Defendant current	ly resides with t	the following	persons	;;		
	Name		ationship				
6.	Plaintiff (has)(has not						
	capacity, in other litiga						
	another court. The co	urt, term numb	per, and its re	elations	hip to t	his action	n is
	DI: 1:((()) //				1.	•	. 1
	Plaintiff (has) (has n		·		-	_	
	child pending in a cour						
	term and number	r, and its	relationship	to	this	action	is
	Plaintiff (knows)(doe	os not know) of			to the	procoodi	ina
	who has physical custo						
	•	-				-	
	respect to the child	ı. ine nam	e and addi	ress of	sucn	person	IS
				•			
7	The best interest and	permanent we	lfare of the o	:hild(rei	n) will l	oe served	l b
1.							
1.	granting the relief requ	ested because	(set forth fact	s showi	ng that	the gran	tin
1.							

8. Each parent whose parental rights to the child(ren) have not been terminated and the person who has physical custody of the child(ren) have been named as parties to this action. All other persons, named below, who are known to have or claim a right to custody of the child(ren) will be given notice of the pendency of this action and the right to intervene:

9. a. If the plaintiff is a grandparent who is not in loco parentis to the child and is seeking physical and/or legal custody pursuant to 23 Pa.C.S.§5323, you must plead facts establishing standing pursuant to 23 Pa.C.S. §5324(3). b. If the plaintiff is a grandparent or great-grandparent to is seeking partial physical custody or supervised physical custody pursuant to 23 Pa.C.S. §5325. You must plead facts establishing standing pursuant to §5325. c. If the plaintiff is a person seeking physical and/or legal custody pursuant to 23 Pa.C.S.§5324(2) as a person who stands in loco parentis to the child, you must plead facts establishing standing:	Name		Address	Basis of Claim
physical custody or supervised physical custody pursuant to 23 Pa.C.S. §5325. You must plead facts establishing standing pursuant to §5325. c. If the plaintiff is a person seeking physical and/or legal custody pursuant to 23 Pa.C.S.§5324(2) as a person who stands in loco parentis to the child, you must	seeking physica	al and/or legal custody	pursuant to 23 Pa	a.C.S.§5323, you must
23 Pa.C.S.§5324(2) as a person who stands in loco parentis to the child, you must	physical custod	y or supervised physical	custody pursuant to	
	23 Pa.C.S.§5324	I(2) as a person who sta	. ,	• •

10. I have attached the Criminal Record/Abuse History Verification form required
pursuant to Pa. R.C.P. No. 1915.3-2.

WHE	EREFORE, Plaintiff requests the Court	to grant Plaintiff
	AL CUSTODY shared legal custody sol	e legal custody
	SICAL CUSTODY partial physical custody	primary physical custody
	shared physical custody	sole physical custody
	supervised physical custody	
	Plaintiff	
understand	rify that the statements made in this d that false statements herein are notes. 4904 relating to unsworn falsificat	nade subject to the penalties of 18
 Date	Pla	intiff

IN THE COURT OF COMMON PLEAS OF BLAIR COUNTY, PENNSYLVANIA Plaintiff No. _____ Vs. Custody Defendant **CUSTODY SCHEDULING ORDER** You, ______(Respondent) have been sued in Court to obtain custody, partial custody or supervised physical custody of the child(ren) identified on the Confidential Information Form first column. (204 Pa.Code § 213.81) ***Do not list names and date of birth of children on this form, identify by numerals or initials corresponding to attached Confidential Information Form. Child ____ Child ___ Child ___ List additional children as necessary.

All parties of this custody action are hereby **ORDERED** to attend the Mandatory Parent Education Children First Program within forty –five (45) days of this order.

All parties are required to contact the Children First Program at (814) 693-3292 within five (5) days of receipt of this order to register for said program.

Should the moving party fail to pay fees or fail to appear for the Education Program, the custody action shall be dismissed without prejudice and any fees paid by such party shall be forfeited.

Should the non-moving party fail to pay fees or fail to appear for the Education Program, an immediate Rule to Show Cause why such party should not be held in Contempt shall be issued from the court.

You are hereby ORDERED to appear in per	rson on:
20 at	a.m./p.m. for an
Intake/Conciliation Conference with	at the Blair County
Courthouse, 423 Allegheny Street, New Wing, Th	nird Floor, Suite 327 Hollidaysburg, Pa.
16648.	

NO CHILDREN SHALL ATTEND THE INTAKE/ CONCILIATION CONFERENCE

If you fail to appear for the Intake Conference, Conciliation Conference or any other scheduled proceeding as provided by this Order, an Order for Custody, Partial Custody or Supervised Physical Custody may be entered against you or the Court may issue a Warrant for your arrest.

YOU SHOULD TAKE THIS PAPER TO YOUR LAWYER AT ONCE. IF YOU DO NOT HAVE A LAWYER OR CANNOT AFFORD ONE, GO TO OR TELEPHONE THE OFFICE SET FORTH BELOW TO FIND OUT WHERE YOU CAN GET LEGAL HELP.

IF YOU CANNOT AFFORD A LAWYER

IF YOU DO NOT HAVE A LAWYER

MIDPENN LEGAL SERVICES

BLAIR COUNTY LAWYER REFERRAL

205 Lakemont Park Blvd. ALTOONA, Pa. 16602 (800) -326-9177 Third Floor, New Wing (3C) Blair County Court House Hollidaysburg, Pa. 16648 (814) 693-3090

AMERICANS WITH DISIBILITIES ACT OF 1990

The court of Common Pleas of Blair County is required by law to comply with the Americans with Disabilities Act of 1990. For information about accessible facilities and reasonable accommodations available to disabled individuals having business before the Court, please contact (814) 693-3050. All arrangements must be made seventy-two (72) hours prior to any hearing or business before the Court. You must attend the scheduled conference or hearing.

	BY THE COURT	
Date		i

Form (2)	
IN THE COURT OF COMMON	PLEAS OF BLAIR COUNTY, PENNSYLVANIA
Plaintiff(s)	
VS.	NO:
	Controlle
	Custody
Defendant(s)	
	,
	REEMENT/ AGREED ORDER
We have agreed to the following pa	arenting plan for the custody of our child(ren):
1) The parents shall share the le	egal and physical custody of their child(ren).
The names of the child(ren) are as	follows: (Namos/DOR)
The names of the child(ren) are as	follows: (Marries/DOB)
•	

-	The child(ren) shall reside with his/her/their Mother and Father. The r's address is:
The fat	ther's address is:
· ·	The parents agree that the time arrangements for the Father/ Mother with Id(ren) are as follows:
·	Weekends -
b) '	Weekdays -
·	Holidays – sgiving -
Christr	mas

Nev	v Year's
East	er
Ndow	manial Day Fayouth of toler and Labor Day
wer	norial Day, Fourth of July and Labor Day -
	· · · · · · · · · · · · · · · · · · ·
4)	Transportation
	·
- \	Oth an
5)	Other

6) The child(ren) shall be with the Mother on Mother's Day and with the Father on Father's Day.

- 7) The child(ren)'s birthday will be spent with whatever parent they are scheduled to be with.
- 8) Each party shall keep the other informed of their current address and telephone number.
- 9) Each party shall keep the other informed of the child(ren)'s health, progress in school, school activities, general welfare, and shall consult with the other parent concerning major decisions affecting the child(ren), to include education, religious training and medical treatment. If an emergency or illness requiring a physician's attention should occur to the child(ren) while in their physical custody each party must notify the other party.
- 10) Each parent is entitled to receive directly from schools, health care providers, or other relevant sources, information concerning their child(ren).
- 11) The parties shall not argue or engage in heated discussion in the presence of the child(ren).
- 12) Neither party shall engage in any conduct which presents to the child(ren) a negative or hostile view of the other nor shall they allow any third party to do or say anything that would hamper the natural love and respect of the child(ren) for either party.
- 13) Each parent shall encourage the child(ren) to comply with this parenting agreement and foster in the child(ren) a positive view of the other.
- 14) The party who has physical custody of the child(ren) should encourage, prepare and have the child(ren) available at the designated times and places so visitations occur smoothly. Likewise, the party exercising partial custody or visitation rights should encourage, prepare and return the child(ren) promptly at the designated times and places.
- 15) THE PARTIES MAY DECIDE DIFFERENT TIME ARRANGEMENTS AND MAKE DECISIONS FOR THE CHILD(REN) WHENEVER THEY MUTUALLY AGREE TO DO SO.

NOTHING IN THIS AGREEMENT IS UNDERSTOOD TO LIMIT OR RESTRICT THE ABILITY OF THE PARTIES TO MUTUALLY AGREE ON ALTERNATIVE PARENTING ARRANGEMENTS. IF FOR ANY REASON THE PARTIES CANNOT AGREE, THE TERMS OF THE CONSENT AGREEMENT WILL BE FOLLOWED.

- 16) ALL HOLIDAY SCHEDULES SHALL SUPERSEDE ANY OTHER TIME ARRANGEMENT UNLESS THE PARTIES MUTUALLY AGREE TO DO OTHERWISE.
- 17) VIOLATION OF THIS ORDER BY ANY PERSON MAY RESULT IN CIVIL AND CRIMINAL PENALTIES, INCLUDING PROSECUTION PURSUANT TO SECTION 2904 OF THE PENNYSLVANIA CRIMES CODE, INTERFERENCE WITH CUSTODY OF CHILDREN.
- 18) Jurisdiction of the child(ren) shall remain with the court of common pleas of Blair County, Pennsylvania, unless jurisdiction would change under the Uniform Child Custody Jurisdiction Act.
- 19.) NOTICE OF OBLIGATIONS BEFORE YOU RELOCATE: No party shall relocate with the child/ren unless every individual who has custody rights consents to the proposed relocation, or the court approves the relocation. Any party who desires to relocate with the child/ren shall first notify every other individual who has custody rights. The party who desires to relocate with the child/ren must also comply with 23 Pa.C.S.5337 ET SEQ. (A copy of this statute is available in the Blair County Custody Office.)

leveloped this day of
and submit it to the Court of Common
Court.
Attorney
Attorney
·

Form (3)

IN THE COURT OF COMMON P	LEAS OF BLAIR COUNTY, PENNSYLVANIA
Plaintiff	NO
Defendan	CIVIL ACTION - CUSTODY
REQUEST FOR CU	ISTODY EVIDENTIARY HEARING/TRIAL
	n Conference held on/ an t could not be reached. I hereby request an
The Petitioner isabove captioned case.	Plaintiff/Defendant in the
The Petitioner is not represent (please circle)	ted/represented by, Esq. le one)
The Respondent is not represe (please circl	ented/represented by, Esq. le one)
The Petitioner seeks:	
LEGAL CUSTODY:	
shared legal custody	(The right to make major decisions on behalf of the child, including, but not limited to, medical, religious and educational decisions are shared.)
sole legal custody	(The right to make major decisions on behalf of the child, including, but not limited to, medical, religious and educational decisions is made by one individual.)

PHYSICAL CUSTODY		•
partial physical of		assume physical custody of the child
	-	majority of the time.)
primary physical		assume physical custody of the child ity of the time.)
shared physical		more than one individual to assume
	·	dy of the child, each having
	• •	riods of physical custodial time with
	the child.)	nous of physical custodial time with
sole physical cus	tody (The right of c custody of the	one individual to exclusive physical
supervised phys	· -	lial time during which an agency or
		t designated by the court or agreed
		the parties monitors the interaction
	, ,	n the child and the individual with
	those ri	ights.)
I hereby certify that on opposing counsel/party		erved a copy of this request on the
	•	est for Court hearing are true and
		erein are made subject to the
penalties of 18 Pa.C.S.A	.§4904 relating to Uns	worn Falsification to Authorities.
Date://	_	
Petitione	r or Petitioner's Attor	ney
Address of Plaintiff:	Address of Defenda	nt: Address of Additional Party:
Phone	Phone	Phono