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Established 2003

Annual Meeting of the Member Blair County HealthChoices

**Public Meeting Room, Blair County Courthouse
Wednesday, April 26, 2023, 9:30 a.m.**

- I. Call to order**

- II. Approval of Minutes – April 26, 2022**

- III. Executive Director’s Comments**

- IV. Assets, Liabilities and Profit & Loss Financial Reports**

- V. Article 4, Board of Directors Listing**

- VI. Executive Summary**

**ANNUAL MEETING
BLAIR HEALTHCHOICES
COMMISSIONERS MEETING ROOM, BASEMENT
TUESDAY, APRIL 26, 2022, 9:30 A.M.**

**Public meetings are being held both in person and by conference call. To participate in the meeting please dial 1408-419-1715 or 1-408-915-6290 and enter meeting number 2468097683#*

Annual Meeting: Tuesday, April 26, 2022, 9:30 A.M.

The Annual Meeting of Blair HealthChoices was held with Commissioner Erb, Commissioner Burke, Commissioner Webster, Chief Clerk Hemminger, Blair HealthChoices Executive Director Amy Marten-Shanafelt and Blair HealthChoices Director of Finance Stacey Rouch present.

Members Absent:

Solicitor Karn and Assistant Solicitor Muriceak.

Others Present:

Allison Senkevich and Melissa Harpster (Commissioners Office), Melissa Gillin and Jim Hudack (Social Services), Lindsay Dempsie (Finance) and Kay Stephens (Altoona Mirror).

Call to Order:

Commissioner Erb called the meeting to order.

Commissioner Erb introduced from Blair HealthChoices Amy Marten-Shanafelt and Stacey Rouch.

Approval of the 2021 Annual Meeting Minutes – Tuesday, April 27, 2021:

Commissioner Erb called for a motion to approve the April 27, 2021 annual meeting minutes.

Motion by Commissioner Erb, seconded by Commissioner Burke and unanimously approved to accept the minutes as prepared.

Executive Director's Comments:

Commissioner Erb invited Mrs. Marten-Shanafelt to present the Executive Director's Summary.

Executive Summary January 1, 2021 - December 31, 2021:

Mrs. Marten-Shanafelt presented the Blair HealthChoices Executive Summary to the Commissioner's outing the summary as follows:

Mrs. Marten-Shanafelt stated that HealthChoices is the Commonwealth of Pennsylvania's mandatory Medicaid managed care program administered by the Department of Human Services (DHS). She stated that the integrated and coordinated health care delivery system was introduced by the Commonwealth to provide medical, psychiatric and substance abuse services to Medicaid (Medical Assistance) recipients.

Mrs. Marten-Shanafelt stated that broad-based coordination is necessary in order to meet the complex needs of high-risk populations in the HealthChoices managed care program to assure appropriate access, service utilization, and continuity of care for those persons with serious mental illness and/or addictive diseases. She stated that the unique structure of county administered behavioral health and human service delivery systems and the counties' experience in administering behavioral health services has led to county governments being offered the right-of-first opportunity to enter into capitated contracts with the Commonwealth to manage local HealthChoices programs.

Mrs. Marten-Shanafelt stated that on July 1, 2007, the county accepted the right-of-first opportunity to manage the local program and entered into a full-risk capitation contract with the Commonwealth of Pennsylvania.

The county formed a 501(c) 3 non-profit corporation called Central PA Behavioral Health Collaborative, Inc., d/b/a Blair HealthChoices who manages the local program. She stated that Blair HealthChoices assumed full-risk for the capitation contract on July 1, 2010.

Mrs. Marten-Shanafelt stated that during calendar year (CY) 2021, Blair HealthChoices continued to subcontract with its behavioral managed care organization partner the Community Care Behavioral Health Organization. The services provided by organization include care management, provider network development, quality assurance, member services, and claims management. She stated that Blair HealthChoices provides oversight and monitoring of all of the organizations activities to ensure full compliance with its contract with DHS. As of March 2012, Blair HealthChoices became a Certified Utilization Review Entity and has since provided person-centered care management for HealthChoices members with more complex needs.

Disclosure of Relationship(s):

Mrs. Marten-Shanafelt provided the names of the Blair HealthChoices Board of Directors as follows:

- ❖ Donna Gority, Chairperson
- ❖ Alex Seltzer, Vice Chairperson
- ❖ Paul Query, Secretary/Treasurer
- ❖ Bruce R. Erb, Commissioner
- ❖ Nancy Imes, Member
- ❖ Kathleen Wallace, Member
- ❖ Steve Williamson, Member

Enrollment:

Mrs. Marten-Shanafelt provided Blair HealthChoices 10-Year Eligibility Trend of Eligible Members for the period of 2013 through 2021 as follows:

Calendar Year	Eligible Members
2013	22,525
2014	23,031
2015	28,338
2016	29,413
2017	29,593
2018	30,087
2019	29,539
2020	33,123
2021	34,802

Member Demographics:

Mrs. Marten-Shanafelt stated that as of December 31, 2021 the number of Blair County residents enrolled in the HealthChoices Program was 34,802. She explained the various Categories of Aid (i.e. Temporary Assistance to Needy Families (TANF), Modified Adjusted Gross Income (MAGI), Newly Eligible, Supplemental Security Income without Medicare (SSI) and Supplemental Security Income with Medicare (SSIM).

Services:

Mrs. Marten-Shanafelt stated that HealthChoice members are eligible to receive in-plan services offered by their choice of at least two (2) service providers, as well as additional services that have been approved for use by the Blair HealthChoices Program. She outlined the In-Plan Services, the Supplemental Services and the EvidenceBased Modalities.

Utilization Summary:

Mrs. Marten-Shanafelt stated that as of March 2022 for the period of January-December 2021 the Number of Members Served was 9,385; Claim Payments \$32,473,154.00; Alternative Payment Arrangement (APA) amount paid \$2,373,590.00; Pay for Performance (P4P) amount paid \$399,595.00 and Total APA and P4P Expenditures \$2,773,185.00 Grand Total \$35,246,339.00.

Utilization by Level of Care:

Mrs. Marten-Shanafelt stated Expenditures as follows:

Outpatient Mental Health	\$6,678,144.00	20.6%
SUD Rehabilitation	\$5,304,959.00	16.3%
Community Support Services	\$3,423,038.00	10.5%
**Other Supplemental Services	\$3,082,761.00	9.5%
Behavioral Health Rehab Services	\$3,912,490.00	12.0%
Outpatient SUD	\$4,251,510.00	13.1%
Residential Treatment Facilities	\$514,649.00	1.6%
% may not sum to 100% due to rounding	Charts do not include amounts paid through APA or P4P	

Mrs. Marten-Shanafelt stated that the ** Other Supplemental Service category is comprised of supplemental services, such as Substance Use Assessments, Intensive Outpatient, Partial Hospital, Case Management as well as Children’s Services Program Exceptions.

Mrs. Marten-Shanafelt stated Members Served as follows:

Outpatient Mental Health	6,818	44.4%
**Other Supplemental Services	2,858	18.6%
Community Support Services	1,959	12.7%
Outpatient SUD	1,883	12.3%
BHRS	671	4.4%
Inpatient Mental Health	554	3.6%
SUD Rehabilitation	613	4.0%
RTF	12	0.1%
% may not sum to 100% due to rounding	Charts do not include amounts paid through APA or P4P	

Mental Health Disorders:

Mrs. Marten-Shanafelt stated that as of March 2022 for the period of January-December 2021 the number of members served was 7,762 with total expenditures of \$21,973,189.00. She stated that the largest area of members served is 2,811 or 23.1% with depressive/mood disorders.

Substance Use Disorders:

Mrs. Marten-Shanafelt stated that as of March 2022 for the period of January-December 2021 the number of members served was 2,498 with total expenditures of \$10,499,964.00. She stated that the largest area of members served is Opioid Use Disorders at 52.8% (1,577), second is Alcohol Use Disorders 18.8% (562), third is **Other Psychoactive Drug Use Disorders 17.1% (509) fourth is Cannabis Use Disorders 9.0% (269), and fifth is Cocaine Use Disorders 2.3% (68).

Mrs. Marten-Shanafelt stated that **Other Psychoactive Drug Use Disorders include drug or alcohol psychosis, drug or alcohol withdrawal, amphetamine abuse/dependence, hallucinogen abuse/dependence, inhalant abuse/dependence, sedative-hypnotic/anxiolytic abuse/dependence, and polysubstance abuse/dependence.

Youth Members Served:

Mrs. Marten-Shanafelt stated that as of March 2022 for the period of January-December 2021 the number of members served was 2,553 with total expenditures of \$9,454,429.00. She stated that youth include HealthChoices members under age 18 and all members involved in BHRS or RTF services.

HealthChoices Financial Impact on Medicaid Spending:

Mrs. Marten-Shanafelt provided a comparison of Behavioral Health HealthChoices Impact versus the Fee-for-Service Model from FY 2006 to FY 2021. She stated that Fee-For-Service increased based on 12% preHealthChoices average annual growth under Fee-For-Service model.

Members Served by Level of Care 2011 vs. 2021:

Category	2011	2021
BHRS	1,697	671
Community Support Services	2,124	1,959
SUD Rehabilitation	249	613
Inpatient Mental Health	511	554
Other Supplemental Services	3,955	2,858
Outpatient SUD	1,961	1,883
Outpatient Mental Health	4,660	6,818
RTF	28	12
Total	6,179	9,385

Opioid Epidemic Impact on Service Delivery:

Members with Opioid Use Disorders Served 2011 vs. 2021

2011	Under Age 18	Age 18 & Older	Total
✓	3	719	722
2021	Under Age 18	Age 18 & Older	Total
✓	75	1,572	1,577

Payments for Services to Treat Opioid Use Disorders 2011 vs. 2021

2011	Under Age 18	Age 18 & Older	Total
✓	\$769.00	\$2,417,203.00	\$2,417,972.00
2021	Under Age 18	Age 18 & Older	Total
✓	\$13,381.00	\$6,384,468.00	\$6,397,849.00

Management High-Risk Care:

HealthChoices became its own Certified Utilization Review Entity in March 2012. Starting with 55 members. HealthChoices High Risk Care Managers now serve 850 adults and children with complex needs.

Inpatient Mental Health and Substance Use Treatment 30 day Readmissions:

Calendar Year	Mental Health Readmission Rate	Drug & Alcohol Readmission Rate
2014	15%	7%
2015	16%	5%
2016	13%	7%
2017	10%	9%
2018	16%	10%
2019	17%	11%
2020	17%	11%
2021	13%	11%

**Out-of-Home Placements (RTF and CRR Host Homes)
Distinct Members Admitted From 2013 through 2021:**

Calendar Year	# Admitted
2013	44
2014	46
2015	38
2016	29
2017	29
2018	29
2019	24
2020	17
2021	14

Telehealth Service Utilization after COVID:

Mrs. Marten-Shanafelt provided the following information on child vs. adult Telehealth as percentage of each age group served during the months of January through December 2021:

Month	Child	Adult
January	52%	48%
February	51%	49%
March	41%	44%
April	37%	41%
May	33%	38%
June	31%	36%
July	30%	34%
August	26%	30%
September	27%	35%
October	25%	31%
November	23%	35%
December	26%	39%

Mrs. Marten-Shanafelt provided the following information on female vs. male Telehealth as Percentage of each gender served during the months of January through December 2021:

Month	Female	Male
January	60%	40%
February	60%	40%
March	61%	39%
April	61%	39%
May	62%	38%
June	62%	38%
July	63%	37%
August	64%	36%
September	65%	35%
October	63%	37%
November	63%	37%
December	63%	37%

Mrs. Marten-Shanafelt asked for commissioner's comments with no comments presented.

Acceptance of the 2021 Annual Report:

Commissioner Erb called for a motion to accept the 2021 Annual Report.

Motion by Commissioner Erb, seconded by Commissioner Webster and unanimously approved to accept the 2021 Annual Report.

Adjourn:

Meeting Adjourned,

Nicole M. Hemminger, Chief Clerk

BLAIR HEALTHCHOICES

Balance Sheet

Accrual Basis

As of December 31,
2022

ASSETS

	Dec 31, 13	Dec 31, 14	Dec 31, 15	Dec 31, 16	Dec 31, 17	Dec 31, 18	Dec 31, 19	Dec 31, 20	Dec 31, 21	Dec 31, 22
Current Assets										
Checking/Savings										
101-003 · Petty Cash	69.15	62.81	62.81	62.81	62.81	62.81	62.81	62.81	62.81	100.05
101-006 · FNB Checking Account	407,824.17	478,869.29	326,871.26	191,436.73	217,669.97	154,653.73	530,681.35	664,160.48	263,476.09	1,161,799.65
101-008 · Leave Liability Account	27,925.12	37,246.40	34,739.21	35,424.93	37,669.87	42,178.52	44,085.78	63,753.75	50,475.54	58,988.82
101-012 · MCO Assessment Account	69,622.08	238,440.73	265,261.78	2,032,630.48	507,468.78	686,076.27	1,293,779.88	1,741,814.17	1,919,072.50	2,055,175.13
101-016 · HC Capitation Account	298.97	155.44	588.63	81.35	282.26	1,186.70	1,043.82	226.18	0.00	1.00
101-018 · Risk & Contingency Account	1,509,126.86	1,509,139.26	2,234,699.14	5,646,930.73	6,886,859.54	6,895,458.76	5,084,438.02	5,078,515.21	6,688,295.55	6,602,788.82
101-020 · Claims Payment Account	365,909.46	3,745,339.35	5,632,829.33	2,082,790.00	1,613,068.50	2,382,473.30	2,735,142.76	3,990,480.21	6,433,376.68	16,184,669.91
101-021 · Reinvestment Account	0.00	0.00	25,003.35	38.35	54,309.74	247,553.37	353,523.42	282,988.39	73,608.56	29,884.66
101-022 · Equity/Restricted Reserve Acct	0.00	0.00	0.00	1,953,101.03	2,013,670.52	2,025,244.89	28,894.52	28,886.21	436,891.42	923,731.17
101-050 · R&C Investment Acct - FNB Wealt	0.00	0.00	0.00	0.00	0.00	0.00	2,528,561.13	2,640,749.24	2,607,711.86	2,502,113.10
101-055 · Equity Investment Acct - Ameris	0.00	0.00	0.00	0.00	0.00	0.00	2,052,936.68	2,082,952.86	2,065,979.65	1,964,442.02
Total Checking/Savings	2,380,775.81	6,009,253.28	8,520,055.51	11,942,496.41	11,331,061.99	12,434,888.35	14,653,150.17	16,574,589.51	20,538,950.66	31,483,694.33
Accounts Receivable										
102-001 · Accounts Receivable	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	53,689.05	50,919.48
Total Accounts Receivable	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	53,689.05	50,919.48
Other Current Assets										
102-002 · Due from DPW for BHC Admin	206,815.55	213,698.53	237,148.88	255,767.98	263,021.25	240,312.47	122,980.34	153,273.07	211,145.24	0.00
102-004 · Due from DPW for BH-MCO Admi	307,661.84	310,501.41	356,568.77	392,448.09	396,424.83	390,453.98	191,020.94	210,607.87	187,844.49	0.00
102-005 · Due from DHS for MCO Assessment	354,813.60	342,364.02	368,570.86	1,252,594.91	895,670.38	1,205,496.73	589,762.50	816,913.03	874,093.41	0.00
102-008 · Due from DHS for CBCM	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	25,963.20	0.00
102-009 · Due from DHS Account	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,975,893.22
Total Other Current Assets	6,028,911.22	5,848,243.46	6,264,774.53	7,778,625.47	7,601,913.17	7,857,173.70	4,108,941.62	4,772,109.40	5,513,233.37	6,058,316.49

BLAIR HEALTHCHOICES

Balance Sheet

Accrual Basis

As of December 31, 2022

	Dec 31, 13	Dec 31, 14	Dec 31, 15	Dec 31, 16	Dec 31, 17	Dec 31, 18	Dec 31, 19	Dec 31, 20	Dec 31, 21	Dec 31, 22
102-013 · Due from DHS for 12-13 Claims	565,140.62	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
102-014 · Due from DHS for 13-14 Claims	4,579,358.11	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
102-015 · Due from DHS for 14-15 Claims	0.00	4,936,216.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
102-016 · Due from DHS for 15-16 Claims	0.00	0.00	5,284,674.88	0.00	0.00	0.00	0.00	0.00	0.00	0.00
102-017 · Due from DHS for 16-17 Claims	0.00	0.00	0.00	5,866,518.36	0.00	0.00	0.00	0.00	0.00	0.00
102-018 · Due from DHS for 17-18 Claims	0.00	0.00	0.00	0.00	6,035,437.93	0.00	0.00	0.00	0.00	0.00
102-019 · Due from DHS for 18-19 Claims	0.00	0.00	0.00	0.00	0.00	6,008,880.38	0.00	0.00	0.00	0.00
102-020 · Due from DHS for 19-20 Claims	0.00	0.00	0.00	0.00	0.00	0.00	3,194,392.89	3,569,967.03	0.00	0.00
102-021 · Due from DHS for 2021 Claims	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,187,102.63	0.00
102-051 · CCBH - Claim Lag Difference	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	47,632.89
102-999 · Due from Other	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,534.55	0.00	0.00
103-001 · Prepaid Expenses	15,121.50	45,463.47	17,811.14	11,296.13	11,358.78	12,030.14	10,784.95	16,813.85	27,084.40	34,790.38
Total Other Current Assets										
Total Current Assets	8,409,687.03	11,857,496.74	14,784,830.04	19,721,121.88	18,932,975.16	20,292,062.05	18,762,091.79	21,346,698.91	26,105,873.08	37,592,930.30
Fixed Assets										
104-001 · Land	0.00	0.00	0.00	0.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00	350,000.00
104-002 · Building	0.00	0.00	0.00	0.00	650,000.00	650,000.00	650,000.00	650,000.00	650,000.00	650,000.00
104-003 · Building Improvements	0.00	0.00	0.00	0.00	0.00	0.00	0.00	104,080.65	109,640.05	177,720.05
105-001 · Office Furniture	16,391.71	16,391.71	16,391.71	16,391.71	16,391.71	16,391.71	16,391.71	16,391.71	16,083.03	16,391.71
105-003 · Computer Equip & Software	27,688.45	27,688.45	32,279.39	32,279.39	32,279.39	32,279.39	32,279.39	32,279.39	39,291.51	39,291.51
105-004 · Vehicle(s)	0.00	23,431.80	23,431.80	23,431.80	23,431.80	23,431.80	23,431.80	49,589.40	49,589.40	82,991.37
105-005 · Accumulated Depreciation	-37,457.24	-43,713.23	-51,534.11	-59,354.87	-71,800.51	-93,153.55	-110,991.82	-135,299.14	-160,466.96	-193,263.53
	<u>2,000.00</u>	<u>2,000.00</u>	<u>2,000.00</u>	<u>26,000.00</u>	<u>0.00</u>	<u>0.00</u>	<u>89,697.30</u>	<u>0.00</u>	<u>920.20</u>	<u>530.00</u>
Total Fixed Assets	<u>8,418,309.95</u>	<u>11,883,295.47</u>	<u>14,807,398.83</u>	<u>19,759,869.91</u>	<u>19,933,277.55</u>	<u>21,271,011.40</u>	<u>19,812,900.17</u>	<u>22,413,740.92</u>	<u>27,160,930.31</u>	<u>38,716,591.41</u>
	6,622.92	23,798.73	20,568.79	12,748.03	1,000,302.39	978,949.35	961,111.08	1,067,042.01	1,054,137.03	1,123,131.11
Other Assets										
106-003 · Security Deposit	2,000.00	2,000.00	2,000.00	26,000.00	0.00	0.00	89,697.30	0.00	920.20	530.00
Total Other Assets TOTAL ASSETS										
LIABILITIES & EQUITY										
Liabilities										
Current Liabilities										
Accounts Payable										
201-001 · Accounts Payable - CPBHC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	24,222.78	24,084.73
Total Accounts Payable	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	24,222.78	24,084.73
Other Current Liabilities										
201-010 · Payroll Liabilities	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,202.43

BLAIR HEALTHCHOICES

Balance Sheet

Accrual Basis

**As of December 31,
2022**

	Dec 31, 13	Dec 31, 14	Dec 31, 15	Dec 31, 16	Dec 31, 17	Dec 31, 18	Dec 31, 19	Dec 31, 20	Dec 31, 21	Dec 31, 22
201-004 · Mortgage Payable - 002	0.00	0.00	0.00	0.00	21,213.14	21,899.23	22,549.92	47,006.57	48,535.00	59,586.12
201-008 · Loan Payable - 002	0.00	1,562.12	1,562.12	1,562.12	1,562.12	1,562.12	0.00	5,231.52	0.00	6,260.20
201-012 · Due to DHS	391,454.99	537,887.18	589,790.58	3,228,660.25	1,347,803.95	1,833,221.81	1,797,771.16	2,459,958.27	2,695,751.96	2,855,390.81
201-013 · Due to MCO - Incentive	0.00	727,159.24	670,004.91	757,403.35	710,762.04	214,219.32	0.00	1,160,190.93	1,048,298.00	825,000.00
201-014 · Due to MCO - Admin	307,661.84	310,501.41	356,568.77	392,448.09	396,424.83	390,453.98	191,020.94	210,607.87	225,706.49	238,595.17
201-016 · Accts Payable - CBCM	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	24,475.38	6,729.57
201-021 · Accounts Payable-Claims 10-11	-135,101.18	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
201-022 · Accounts Payable-Claims 11-12	104,540.77	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
201-023 · Accounts Payable-Claims 12-13	810,737.27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
201-024 · Accounts Payable-Claims 13-14	4,813,742.57	131,659.94	160,119.53	0.00	0.00	0.00	0.00	0.00	0.00	0.00
201-025 · Accounts Payable-Claims 14-15	0.00	5,964,938.47	123,248.11	-1,292.00	4,532.20	0.00	0.00	0.00	0.00	0.00
201-026 · Accounts Payable-Claims 15-16	0.00	0.00	6,593,754.00	36,135.16	3,932.75	0.00	0.00	0.00	0.00	0.00
201-027 · Accounts Payable-Claims 16-17	0.00	0.00	0.00	4,201,601.92	-20,402.93	104.50	0.00	0.00	0.00	0.00
201-028 · Accounts Payable-Claims 17-18	0.00	0.00	0.00	0.00	3,965,498.92	-5,451.75	89.29	0.00	0.00	0.00
201-029 · Accounts Payable-Claims 18-19	0.00	0.00	0.00	0.00	0.00	2,512,404.71	3,076.90	0.00	0.00	0.00
201-030 · Accounts Payable-Claims 19-20	0.00	0.00	0.00	0.00	0.00	0.00	2,568,340.83	1,989,235.65	500,772.51	0.00
201-031 · Accounts Payable-Claims 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,940,393.32	0.00
201-033 · Due to CCBH - Medical Claims	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,817,086.07
201-034 · Accrued Medical Expense	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,156,040.70
201-098 · RBUCs	0.00	0.00	0.00	699,494.00	718,339.00	1,003,044.00	1,017,057.00	841,687.00	727,270.00	830,999.00
201-099 · IBNR	0.00	0.00	0.00	1,979,683.00	1,755,600.00	3,372,615.00	2,342,370.00	2,251,454.00	1,671,949.00	2,809,248.25
202-001 · Accrued Salaries	9,000.00	12,776.41	17,102.07	16,274.18	17,958.37	21,016.46	22,586.38	0.00	30,996.63	40,812.62
202-002 · Accrued Leave	27,917.49	37,236.49	34,721.21	35,407.44	37,650.71	42,109.00	44,024.77	63,738.03	50,734.92	58,874.79
202-003 · Accrued Payroll Taxes	742.50	1,054.04	1,444.70	1,342.63	1,469.30	1,712.85	1,840.80	0.00	2,350.65	2,888.79
202-006 · Other Accrued Expenses	51,272.84	32,250.46	38,238.61	34,526.33	37,831.78	50,714.88	48,775.00	55,680.00	51,610.75	59,357.47
202-007 · Due to DHS - Reinvestment Shari	156,780.13	244,687.92	249,180.00	153,481.00	212,112.00	435,921.39	236,611.79	0.00	1,208,076.00	2,453,762.00
202-012 · Deferred Revenue	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	39,310.21
Total Other Current Liabilities	6,538,749.22	8,001,713.68	8,835,734.61	11,536,727.47	9,212,288.18	9,895,547.50	8,296,114.78	9,084,789.84	12,226,920.61	19,263,144.20
Total Current Liabilities	6,538,749.22	8,001,713.68	8,835,734.61	11,536,727.47	9,212,288.18	9,895,547.50	8,296,114.78	9,084,789.84	12,251,143.39	19,287,228.93
202-004 · Mortgage Payable - 001	0.00	0.00	0.00	0.00	764,663.53	721,265.22	676,516.33	606,997.33	558,857.17	449,575.47
202-008 · Loan Payable - 001	0.00	18,745.44	14,059.08	9,372.72	4,686.36	0.00	0.00	16,130.52	0.00	22,687.21
Total Long Term Liabilities										
Total Liabilities	6,538,749.22	8,020,459.12	8,849,793.69	11,546,100.19	9,981,638.07	10,616,812.72	8,972,631.11	9,707,917.69	12,810,000.56	19,759,491.61
Equity										
Retained Earnings	313,087.00	445,172.14	2,424,427.73	4,539,469.20	6,559,119.31	8,296,989.07	8,999,548.49	9,185,618.87	0.00	0.00
301-001 · Fund Balance	-273,291.29	-2,153,999.99	-4,431,679.83	-6,359,557.03	-8,129,279.32	-8,707,048.37	-8,810,755.16	-10,829,776.47	0.00	0.00
301-002 · Reinvestment Fund Balance	0.00	0.00	0.00	0.00	54,212.00	247,011.00	350,285.92	278,647.14	76,043.00	29,883.90
301-003 · Equity/Restricted Reserve	0.00	0.00	0.00	1,951,139.37	2,005,844.28	2,005,844.28	2,050,250.38	2,050,250.38	2,458,214.72	2,993,047.97
301-004 · Risk & Contingency	1,508,730.03	1,508,730.03	2,233,655.70	5,644,970.70	6,883,764.86	6,883,764.86	7,544,131.76	7,544,131.76	9,154,467.43	11,062,942.18
301-005 · Administrative Cash Reserve	144,000.00	144,000.00	144,000.00	144,000.00	144,000.00	144,000.00	144,000.00	144,000.00	144,000.00	144,000.00
301-006 · Unallocat Exc Cap Funds	-74,830.00	327,680.00	1,214,752.91	274,097.37	696,108.59	322,793.95	176,737.29	179,344.57	0.00	0.00

BLAIR HEALTHCHOICES

Balance Sheet

Accrual Basis

As of December 31,
2022

	Dec 31, 13	Dec 31, 14	Dec 31, 15	Dec 31, 16	Dec 31, 17	Dec 31, 18	Dec 31, 19	Dec 31, 20	Dec 31, 21	Dec 31, 22
301-007 · Unalloc Excess Cap Funds Prior	129,779.85	1,611,998.58	2,257,407.16	0.00	0.00	558,284.47	0.00	2,088,052.81	249,097.00	249,097.00
301-008 · Allowance-Purchase of Building	0.00	0.00	0.00	0.00	0.00	200,000.00	200,000.00	200,000.00	200,000.00	200,000.00
301-009 · Non-HealthChoices Equity	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	36,638.00	32,158.00
301-010 · Accumulated Unrealized Gain	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	172,944.00	-34,192.39
301-014 · Unalloc Excess Cap Funds 19/20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.11
301-015 · Unalloc Excess Cap Funds 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,859,525.60	766,003.58
301-016 · Unalloc. Excess Cap Funds 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,514,159.45
301-025 · Contra Net Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-1,645,132.75	-4,606,170.05
Net Income	132,085.14	1,979,255.59	2,115,041.47	2,019,650.11	1,737,869.76	702,559.42	186,070.38	1,865,554.17	1,645,132.75	4,606,170.05
Long Term Liabilities	0.00	18,745.44	14,050.08	9,372.72	760,340.89	721,265.22	676,516.33	623,127.85	558,857.17	472,262.68
Total	3,862,836.35	5,957,605.14	8,213,769.72	9,951,639.48	10,654,198.68	10,840,269.06	12,705,823.23	14,350,929.75	18,957,099.80	
Equity 1,879,560.73										
TOTAL LIABILITIES & EQUITY	8,418,309.95	11,883,295.47	14,807,398.83	19,759,869.91	19,933,277.55	21,271,011.40	19,812,900.17	22,413,740.92	27,160,930.31	38,716,591.41

BLAIR HEALTHCHOICES

Ordinary Income/Expense

Income											
*Uncategorized Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4000 · Line 2A Capitation Revenue											
401 · Capitation Revenue											
401-001 · Blair HealthChoices Admin Incom	1,184,021.12	1,426,712.29	1,323,235.82	1,654,107.28	1,591,366.93	1,524,312.26	1,305,232.24	1,812,173.69	1,929,253.62	0.00	13,750,415.25
401-002 · MCO Assessment Income	1,976,833.62	2,076,003.81	2,157,331.82	4,884,029.63	6,155,432.14	7,285,988.06	7,132,928.82	9,292,339.78	10,188,452.05	0.00	51,149,339.73
401-003 · BH-MCO Incentive Income	199,111.70	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	199,111.70
401-004 · BH-MCO Admin Income	1,982,618.12	1,870,071.41	2,011,619.07	2,275,343.20	2,372,122.99	2,398,929.87	2,310,317.73	2,395,576.25	2,630,840.11	0.00	20,247,438.75
401-005 · Medical Claims Income	27,597,199.28	30,117,660.37	31,035,320.05	35,272,791.71	36,073,899.14	36,629,937.44	35,603,323.90	40,631,356.85	47,854,780.09	0.00	320,816,268.83
401-006 · Risk & Contingency Reserve Inc	66,370.58	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	66,370.58
401-007 · CBCM Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	302,627.34	0.00	302,627.34
401 · Capitation Revenue - Other	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	68,696,430.00	68,696,430.00
Total 401 · Capitation Revenue	<u>33,006,154.42</u>	<u>35,490,447.88</u>	<u>36,527,506.76</u>	<u>44,086,271.82</u>	<u>46,192,821.20</u>	<u>47,839,167.63</u>	<u>46,351,802.69</u>	<u>54,131,446.57</u>	<u>62,905,953.21</u>	<u>68,696,430.00</u>	<u>475,228,002.18</u>
Total 4000 · Line 2A Capitation Revenue	33,006,154.42	35,490,447.88	36,527,506.76	44,086,271.82	46,192,821.20	47,839,167.63	46,351,802.69	54,131,446.57	62,905,953.21	68,696,430.00	475,228,002.18
4100 · Line 2b Investment Revenue	8,310.66	15,126.65	27,018.03	53,772.32	70,159.56	127,920.41	318,485.01	232,809.47	-22,126.86	69,803.14	901,278.39
7950 · Reinvestment Interest Income	0.00	0.00	3.35	35.00	59.39	444.82	2,695.13	1,103.75	270.07	224.86	4,836.37
4200 · Line 2c Other Revenue	0.00	86,231.65	19,449.53	-147,487.32	-253,912.00	-182,505.24	354,362.80	-125,681.30	13,446.33	-2,453,762.00	-2,689,857.55
402-050 · Grant Income	0.00	0.00	0.00	0.00	17,050.88	0.00	0.00	194,387.97	172,010.00	233,557.96	617,006.81
Total Income	<u>33,014,465.08</u>	<u>35,591,806.18</u>	<u>36,573,977.67</u>	<u>43,992,591.82</u>	<u>46,026,179.03</u>	<u>47,785,027.62</u>	<u>47,027,345.63</u>	<u>54,434,066.46</u>	<u>63,069,552.75</u>	<u>66,546,253.96</u>	<u>474,061,266.20</u>
Gross Profit	33,014,465.08	35,591,806.18	36,573,977.67	43,992,591.82	46,026,179.03	47,785,027.62	47,027,345.63	54,434,066.46	63,069,552.75	66,546,253.96	474,061,266.20
Expense											
*Uncategorized Expenses	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
502-022 · CRR-HH Expense	0.00	5,198.32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,198.32
502-030 · Closing Costs	0.00	0.00	0.00	5,733.50	58,138.00	0.00	0.00	0.00	0.00	0.00	63,871.50
7100 · Medical Expenses	28,237,174.29	27,934,706.25	28,436,530.84	32,913,852.58	33,903,292.27	36,201,498.80	36,077,059.32	38,310,974.98	45,510,564.45	46,779,680.73	354,305,334.51
504-008 · Risk & Contingency Reserve Exp	65,088.91	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-65,088.91
504-009 · Psych Rehab Transportation	22,123.62	20,425.32	16,333.20	13,106.16	10,790.28	0.00	0.00	0.00	0.00	0.00	82,778.58
504-010 · Performance Bond	0.00	0.00	67,010.00	27,924.00	0.00	0.00	0.00	0.00	0.00	0.00	94,934.00
7116 · Reinvestment Expense FY 16/17	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	133,634.90	15,141.32	148,776.22
7117 · Reinvestment Expense FY17/18	0.00	0.00	0.00	25,000.00	0.00	54,212.19	167,217.92	71,638.78	68,968.80	35,853.64	422,891.33
7200 · Line 9A Compensation											
501-001 · Salaries	414,034.13	455,751.74	509,943.92	515,215.95	559,773.54	617,805.97	633,870.08	660,657.90	908,342.36	898,014.84	6,173,410.43
501-003 · FICA	30,429.45	33,081.96	37,120.30	37,804.27	41,070.10	45,402.42	46,898.68	48,900.68	66,519.23	65,069.61	452,296.70
501-004 · Health Benefits	60,663.69	71,979.83	77,546.33	69,630.80	76,678.85	86,290.47	87,450.71	108,546.41	137,358.62	168,529.03	944,674.74
501-005 · Life Insurance	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
501-006 · Vision	679.68	937.74	1,203.72	1,138.92	1,259.53	1,478.96	1,463.28	1,609.58	1,965.04	1,935.36	13,671.81
501-008 · Dental	5,272.50	5,724.84	5,724.84	4,820.16	5,141.65	6,096.99	5,249.04	6,317.60	7,955.10	9,070.55	61,373.27
501-011 · PASUI	2,333.50	2,402.06	2,779.62	2,636.40	2,922.28	3,026.01	3,148.17	2,451.66	2,845.08	3,243.06	27,787.84
501-012 · Workers Compensation Expense	2,337.76	3,399.56	1,453.84	2,295.47	2,253.73	2,454.39	2,122.13	2,408.60	3,140.03	3,228.86	25,094.37
501-013 · Leave Liability	5,319.73	9,319.00	2,515.28	686.23	2,243.27	4,458.29	1,915.77	19,720.43	-13,003.11	8,139.87	36,284.20
501-016 · Retirement Plan Contribution	25,503.37	44,767.91	49,259.78	50,142.06	54,435.71	59,945.51	61,898.68	57,583.28	85,712.01	80,115.80	569,364.11
501-017 · Life & Disability Insurance	5,699.07	6,426.04	7,233.63	7,301.79	9,444.28	10,106.98	10,296.20	10,698.86	11,775.94	12,942.77	91,925.56
501-018 · Aflac	0.00	-438.75	60.09	206.34	0.00	-1.08	0.00	31.20	142.20	0.00	0.00

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BLAIR HEALTHCHOICES

Accrual Basis

Profit & Loss

January 2013 through December 2022

	Jan - Dec 13	Jan - Dec 14	Jan - Dec 15	Jan - Dec 16	Jan - Dec 17	Jan - Dec 18	Jan - Dec 19	Jan - Dec 20	Jan - Dec 21	Jan - Dec 22	TOTAL
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Accrual Basis

Profit & Loss

January 2013 through December 2022

	Jan - Dec 13	Jan - Dec 14	Jan - Dec 15	Jan - Dec 16	Jan - Dec 17	Jan - Dec 18	Jan - Dec 19	Jan - Dec 20	Jan - Dec 21	Jan - Dec 22	TOTAL
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Page 1 of 501-019 - CC/MM Contra Account	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-571,058.67	-571,058.67
2501-020 - JPT Contra Compensation	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-131,379.27	-131,379.27
Total 501-050 - Employee Costs Contra	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-150,512.50	-160,706.22	-225,368.39	-536,587.11
7800 - Total 7200 - Line 9A Compensation	552,272.88	633,351.93	689,810.79	691,878.39	755,222.94	837,064.91	854,312.74	768,413.70	1,052,046.28	322,483.42	7,156,857.98
Line 7300 - Line 9b Interest Expense	0.00	0.00	0.00	0.00	8,296.67	24,547.78	23,161.80	22,197.65	20,648.27	19,409.75	118,261.92
9G Other 7400 - Line 9c Occup, Deprec & Amortiz											
Admin 502-026 - Electric	4,165.78	5,173.91	4,338.92	3,882.42	3,598.83	3,472.69	3,362.93	3,203.52	3,804.54	5,160.87	40,164.41
502-027 - Gas	1,209.88	1,475.58	1,349.14	1,488.54	1,842.87	2,288.35	2,130.40	1,704.08	2,167.54	2,635.08	18,291.46
502-028 - Other Occupancy	0.00	0.00	1,553.84	3,494.09	4,349.34	6,273.10	6,341.95	2,925.50	4,823.90	9,440.02	39,201.74
502-029 - Moving Expense	0.00	0.00	8,328.09	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,328.09
503-004 - Depreciation and Amortization	4,485.36	6,255.99	7,820.88	7,820.76	12,445.64	21,353.04	17,838.27	24,307.32	25,167.82	32,796.57	160,291.65
Expenses 361,852.01	332,728.83	386,904.70	364,039.21	399,281.74	302,709.66	323,757.88	316,428.46	344,559.86	472,966.21	3,605,228.56	
7900 - Prior Year Adjustments	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-1,349,917.09	-1,349,917.09
505-050 - Grant Expense	0.00	0.00	0.00	7,000.88	10,050.00	0.00	0.00	195,972.94	133,786.98	233,557.97	580,368.77
Total Expense	32,882,379.94	33,612,550.59	34,458,936.20	41,972,941.71	44,288,309.27	47,082,468.20	46,841,275.25	52,568,512.29	61,424,420.00	61,940,083.91	457,071,877.36

BLAIR HEALTH CHOICES

Net Ordinary Income	132,085.14	1,979,255.59	2,115,041.47	2,019,650.11	1,737,869.76	702,559.42	186,070.38	1,865,554.17	1,645,132.75	4,606,170.05	16,989,388.84
Net Income	<u>132,085.14</u>	<u>1,979,255.59</u>	<u>2,115,041.47</u>	<u>2,019,650.11</u>	<u>1,737,869.76</u>	<u>702,559.42</u>	<u>186,070.38</u>	<u>1,865,554.17</u>	<u>1,645,132.75</u>	<u>4,606,170.05</u>	<u>16,989,388.84</u>

Total 7400 · Line 9c Occup, Deprec & Amortiz	9,861.02	12,905.48	23,390.87	16,685.81	22,236.68	33,387.18	29,673.55	32,140.42	35,963.80	50,032.54	266,277.35
7500 · Line 9d MCO Assessment	1,976,833.62	2,076,003.81	2,157,331.82	4,874,974.63	6,164,601.99	7,285,988.07	7,122,717.84	9,294,978.18	10,188,452.20	10,819,250.41	61,961,132.57
7600 · Line 9e Distributions to ASO	1,787,351.41	2,597,230.65	2,681,623.98	3,032,746.55	2,956,398.70	2,343,059.61	2,243,374.20	3,555,767.18	3,679,137.87	3,618,724.51	28,495,414.66
7700 · Line 9f CC/MM	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	256,656.59	922,900.50	1,179,557.09
7800 · Line 9G Other Admin Expenses											
502-001 · Office Supplies	3,068.11	3,199.09	3,694.02	2,354.73	2,773.67	4,384.97	2,658.70	4,222.56	4,404.49	6,234.00	36,994.34
502-003 · Auditing & Accounting Services	25,607.97	26,335.54	26,937.50	27,474.98	28,024.98	28,575.04	28,575.00	15,399.98	29,499.96	49,125.04	285,555.99
502-004 · Contracted Legal Service	30,203.15	9,791.07	23,427.26	15,835.20	24,992.88	14,694.21	3,629.52	3,150.48	15,000.00	17,255.04	157,978.81
502-006 · Other Professional Services	73,072.81	62,421.26	76,567.65	58,808.01	54,720.61	58,543.40	69,175.10	68,784.13	85,440.17	68,635.13	676,168.27
502-007 · Telephone & Communication-001	6,376.78	7,738.34	10,334.90	8,941.48	9,150.43	9,551.86	9,821.62	8,639.51	8,063.08	8,254.19	86,872.19
502-008 · Postage	469.09	283.36	574.64	285.55	322.68	402.17	461.15	308.60	434.95	482.69	4,024.88
502-009 · Travel & Mileage Reimbursement	8,922.01	5,959.84	4,812.82	3,355.13	3,289.63	3,397.11	5,119.30	1,401.80	1,205.60	2,254.08	39,717.32
502-011 · Rent	63,360.00	66,300.00	72,270.00	84,000.00	56,000.00	0.00	0.00	0.00	0.00	0.00	341,930.00
502-013 · Other	1,875.08	6,477.83	10,864.57	12,448.04	13,293.70	14,509.34	15,067.74	15,976.52	14,463.39	17,187.41	122,163.62
502-014 · Conference/Training Costs	9,483.92	10,046.25	18,332.60	12,887.83	16,511.00	10,996.00	5,952.44	1,638.22	3,510.44	3,035.80	92,394.50
502-015 · Board Expense	843.85	1,609.20	1,531.18	1,066.78	758.37	758.83	458.99	1,103.65	1,635.20	1,981.12	11,747.17
502-016 · Advertising	0.00	1,017.29	0.00	281.15	0.00	0.00	0.00	0.00	0.00	0.00	1,298.44
502-017 · Insurance	4,440.00	3,373.00	8,539.95	6,983.74	9,139.60	13,206.00	34,578.79	34,019.52	30,305.50	26,859.26	171,445.36
502-020 · Actuarial Expenses	52,175.02	53,137.50	54,112.50	57,360.00	63,221.20	62,726.32	64,065.92	75,786.56	64,875.00	67,350.00	614,810.02
502-021 · Center Behavioral Health Data	64,818.02	64,525.56	63,778.08	63,270.14	63,505.28	67,550.30	71,286.50	71,284.88	70,810.03	70,421.24	671,250.03
502-023 · Dues & Subscriptions	2,909.48	2,779.52	2,748.00	2,748.63	3,221.54	2,811.50	2,703.68	2,613.00	2,661.00	2,842.29	28,038.64
502-031 · CC/MM Other Expense	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-26,875.34	-26,875.34
502-032 · JPT Expenses	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	134,703.00	134,703.00
503-001 · Computer Equipment/Software	9,481.14	2,437.18	4,591.39	1,795.60	4,365.62	4,856.38	5,613.78	7,090.77	7,123.93	9,999.69	57,355.48
503-002 · Equipment Repairs & Purchases	0.00	656.49	0.00	0.00	0.00	0.00	0.00	0.00	491.94	429.58	1,578.01
503-003 · Furniture and Fixtures	0.00	0.00	314.01	128.88	42,000.00	1,509.94	219.96	986.68	559.98	9,086.90	54,806.35
504-001 · Equipment Lease Rental	4,745.58	4,640.51	3,473.63	4,013.34	3,990.55	4,236.29	4,369.69	4,021.60	4,075.20	3,705.09	41,271.48



120 Holliday Hills Drive, Hollidaysburg, PA 16648 Phone 814.696.5680 Fax 814.695.5132

Established 2003

TO: Blair County Board of Commissioners

FROM: Amy Marten-Shanafelt
Executive Director

DATE: April 13, 2023

SUBJECT: Disclosure of Relationship(s)

Article IV. Section 4.1.(4) of the Bylaws of Central PA Behavioral Health Collaborative, Inc. requires disclosure to the Member, the names, business and residential addresses and economic or business relationship to the Corporation, if any, of the Board of Directors. Below are the names and addresses of the individuals who served on the Board of Directors of the Corporation in fiscal year 2023/2024.

Blair HealthChoices Board of Directors

Residential Address

Donna D. GORITY
803 Kelsy Lane
Duncansville, PA 16635

Alex J. Seltzer, Chairperson
4201 2nd Avenue
Altoona, PA 16602

Paul Querry, Vice Chairperson
1240 Club Terrace Rd. Apt. 210
Hollidaysburg, PA 16648

Steve Williamson
711 Beaumont Drive
Altoona, PA 16602

Business Address

Retired

Manpower Inc., of Altoona
2900 Plank Road, Suite 5
Altoona, PA 16601

Westfield Insurance
One Park Circle
Westfield Center, OH 44251

President, Blair Senior Services
1320 12th Avenue
Altoona, PA 16601

Residential Address

Kathleen Wallace, Secretary/Treasurer
130 Bellevue Street
Johnstown, PA 15905

Commissioner Bruce Erb
109 Ajay Court
Hollidaysburg, PA 16648

Kenneth Dean
222 Karda Drive
Hollidaysburg, PA 16648

Business Address

AmeriServ Financial
216 Franklin Street
Johnstown, PA 15901

County of Blair
423 Allegheny Street
Hollidaysburg, PA 16648

Retired

Blair County HealthChoices

Executive Summary

January 1, 2022 - December 31, 2022

BLAIR
HealthChoices



County Commissioners

Bruce Erb, Chair
Laura Burke, Vice-Chair
Amy Webster, Secretary

Prepared April 2023

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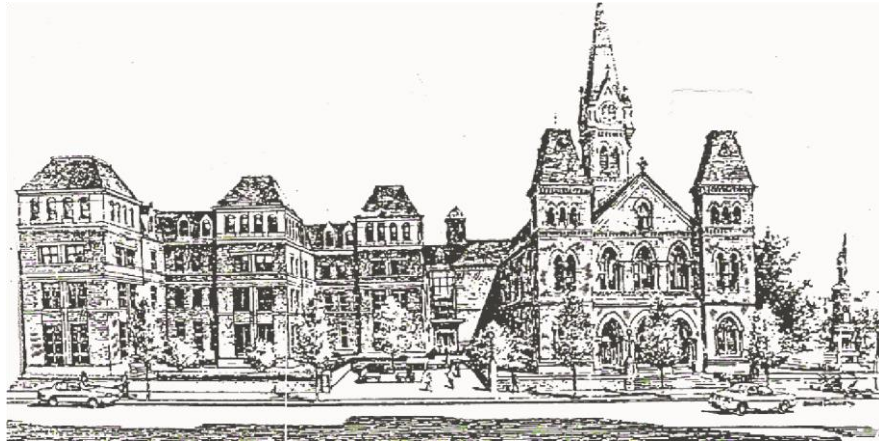
County Commissioners

Bruce Erb, Chairperson
Laura Burke, Vice-Chairperson
Amy Webster, Secretary

Current Board of Directors

Donna Gority, Chairperson
Alex Seltzer, Vice Chairperson
Paul Querry, Secretary/Treasurer
Commissioner Bruce Erb
Ken Dean
Kathleen Wallace
Steve Williamson

Amy Marten-Shanafelt, Executive Director



HEALTHCHOICES

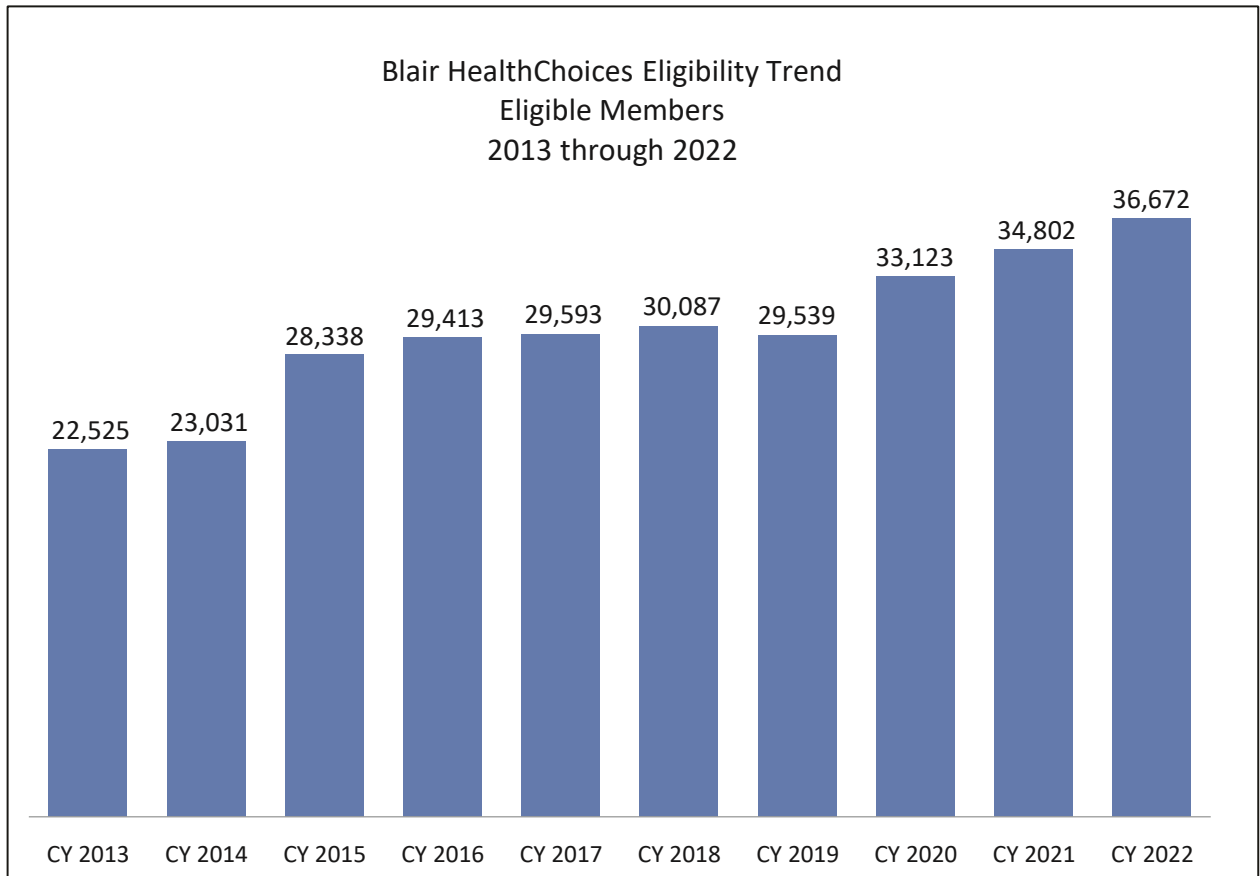
HealthChoices is the Commonwealth of Pennsylvania's mandatory Medicaid managed care program administered by the Department of Human Services (DHS). This integrated and coordinated health care delivery system was introduced by the Commonwealth to provide medical, psychiatric, and substance abuse services to Medical Assistance (Medicaid) recipients.

Broad-based coordination is required to meet the complex needs of high risk populations in the HealthChoices managed care program and assure appropriate access, service utilization, and continuity of care for persons with serious mental illness and/or addictive diseases. The unique structure of county administered behavioral health and human service delivery systems and the counties' experience in administering behavioral health services, led to county governments being offered the right-of-first opportunity to enter into capitated contracts with the Commonwealth to manage their local HealthChoices programs.

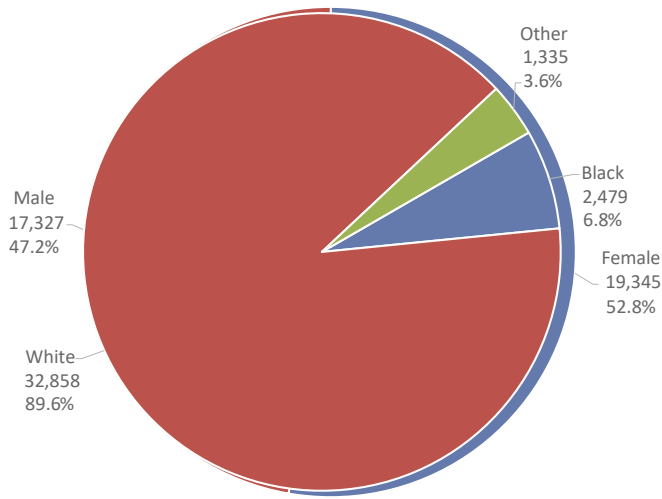
As of July 1, 2007, Blair County accepted the right-of-first opportunity to manage the local program and entered into a full-risk capitation contract with the Commonwealth. The County formed a 501(c)3 nonprofit corporation called Central PA Behavioral Health Collaborative, Inc. d/b/a Blair HealthChoices, which manages the local program. Beginning on July 1, 2010, Blair HealthChoices assumed full-risk for the capitation contract with DHS.

During operating year 2022, Blair HealthChoices continued to sub-contract with its behavioral managed care organization partner, Community Care Behavioral Health Organization. Services provided by Community Care included care management, provider network development, quality assurance, member services, and claims management. Blair HealthChoices provides oversight and monitoring of all of Community Care's activities to ensure full compliance with its contract with DHS. Since March 2012, Blair HealthChoices has been a Certified Utilization Review Entity and has provided person-centered care management for HealthChoices members with more complex needs.

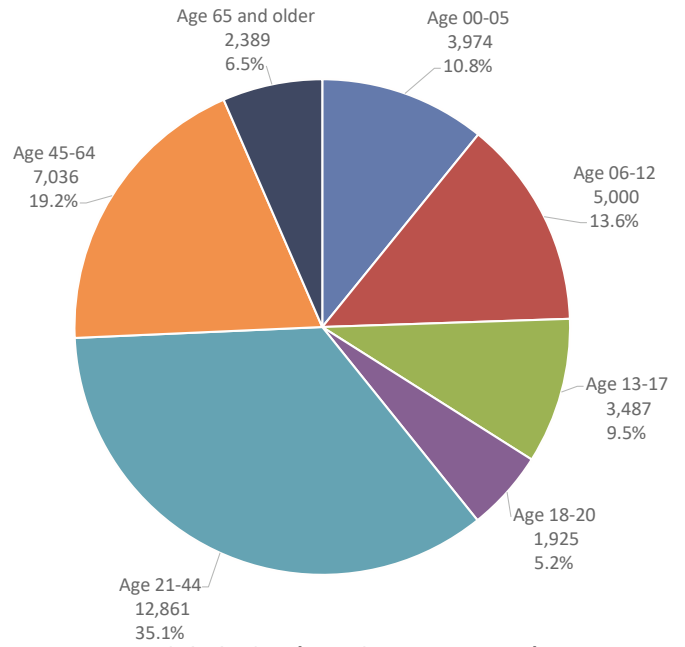
Enrollment



Member Demographics



As of December 31, 2022,



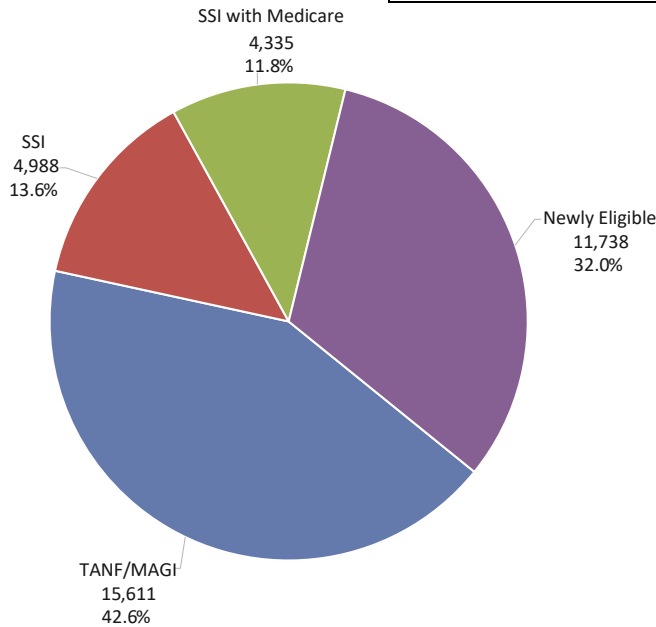
36,672 Blair County residents were enrolled in the HealthChoices Program.

NOTE: Percentages may not sum to 100% due to rounding.

Categories of Aid

Temporary Assistance to Needy Families (TANF)

Assistance to families with dependent children who are deprived of the care or support of one or both parents.



Modified Adjusted Gross Income (MAGI)

The Affordable Care Act made the tax concept of Modified Adjusted Gross Income (MAGI) the basis for determining Medicaid and CHIP eligibility for nondisabled, nonelderly individuals, effective January 1, 2014.

Newly Eligible

Medicaid expansion category for adults, ages 21 and older, with household incomes up to 138% of the Federal Poverty Level (FPL), effective January 1, 2015.

Supplemental Security Income without Medicare (SSI)

Assistance for people who are aged, blind, or determined disabled for less than two years.

Supplemental Security Income with Medicare (SSIM) Assistance for people who are aged, blind or determined disabled for over two years.

Services

HealthChoices members are eligible to receive in-plan services at their choice of least two service providers, as well as additional services that have been approved for use by the Blair HealthChoices Program.

In-Plan Services:

- Crisis Intervention
- Family Based Mental Health Services
- Hospital-Based and Non-Hospital Substance Use Detoxification and Rehabilitation; Halfway House
- Inpatient Psychiatric Hospitalization
- Intensive Behavioral Health Services (IBHS)
- Laboratory and Diagnostic Services
- Medication Management and Clozapine Support
- Methadone Maintenance and Medication-Assisted Treatment
- Mobile Mental Health Treatment
- Outpatient Mental Health and Substance Use Counseling, Psychiatric Evaluation, and Psychological Testing
- Peer Support Services
- Psychiatric Partial Hospitalization Services
- Residential Treatment Facilities for Adolescents (RTF)
- Targeted Case Management

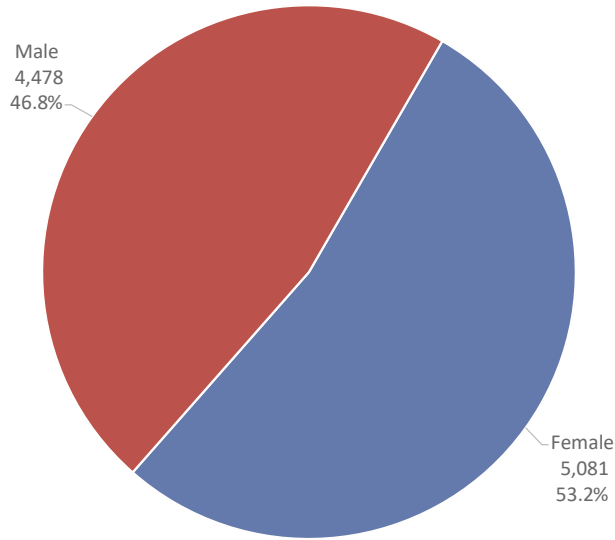
Supplemental Services:

- Assertive Community Treatment (ACT)
- Behavioral Health Home
- Dual Diagnosis Treatment Team
- Crisis Stabilization Residential Unit for Dual Diagnosis
- Community Based Intensive Treatment for Children and Adults
- Psychiatric Rehabilitation
- Substance Use Level of Care Assessment
- Substance Use Intensive Outpatient
- Substance Use Targeted Case Management
- Substance Use Partial Hospitalization • Substance Use Certified Recovery Specialist

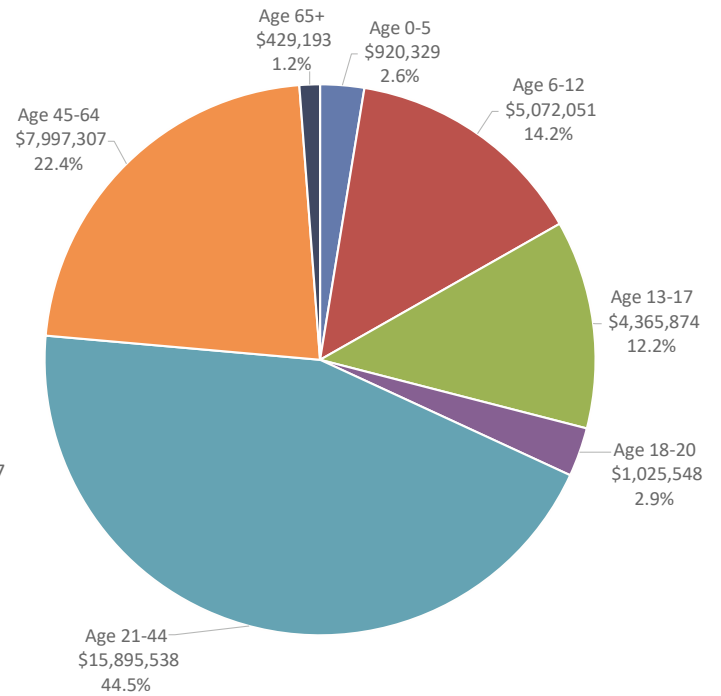
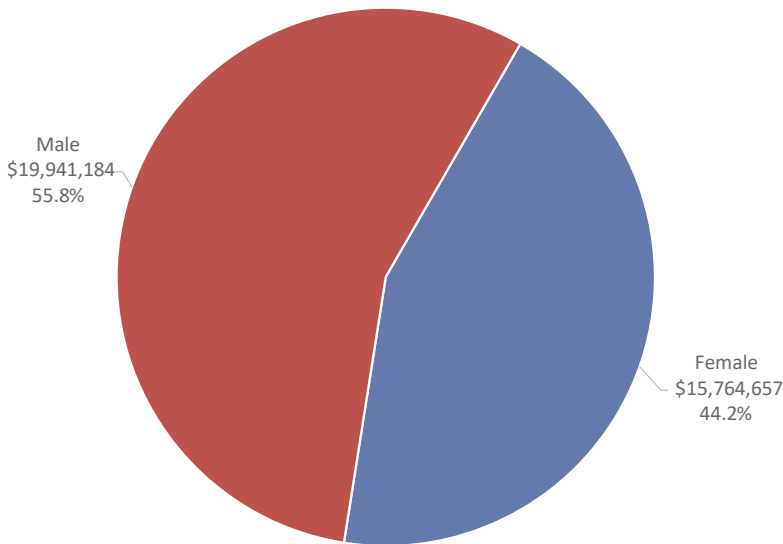
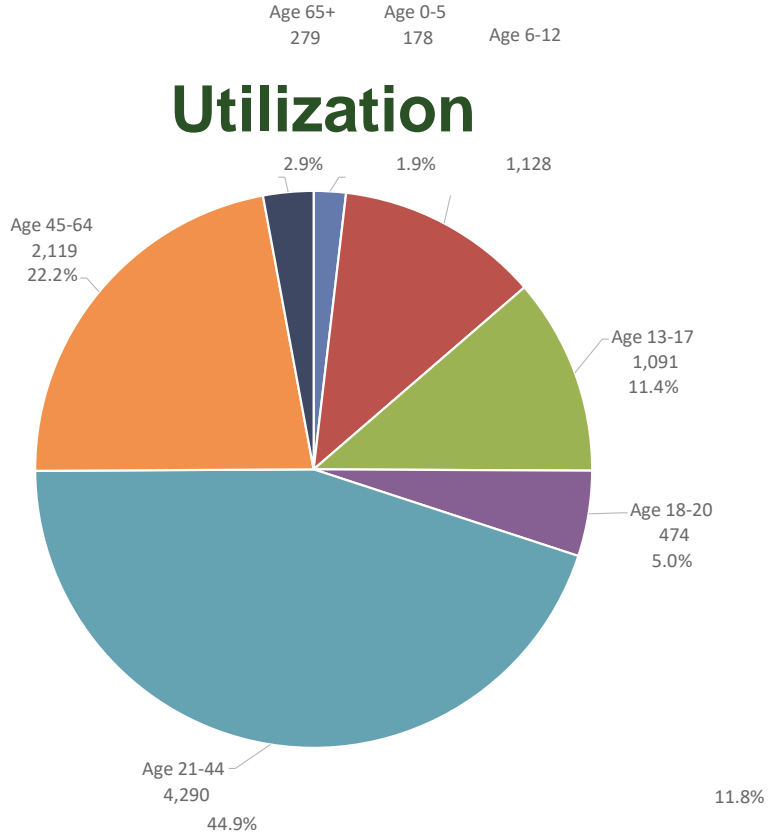
Evidence-Based Modalities:

- Applied Behavioral Analysis - Autism Support Services
- Critical Time Intervention
- Eye Movement Desensitization and Reprocessing Therapy (EMDR)
- High Fidelity Wraparound Services
- Multi-Systemic Therapy (MST)
- Parent Child Interaction Therapy
- Trauma-Focused Cognitive Behavioral Therapy

Members Served



Utilization



Expenditures

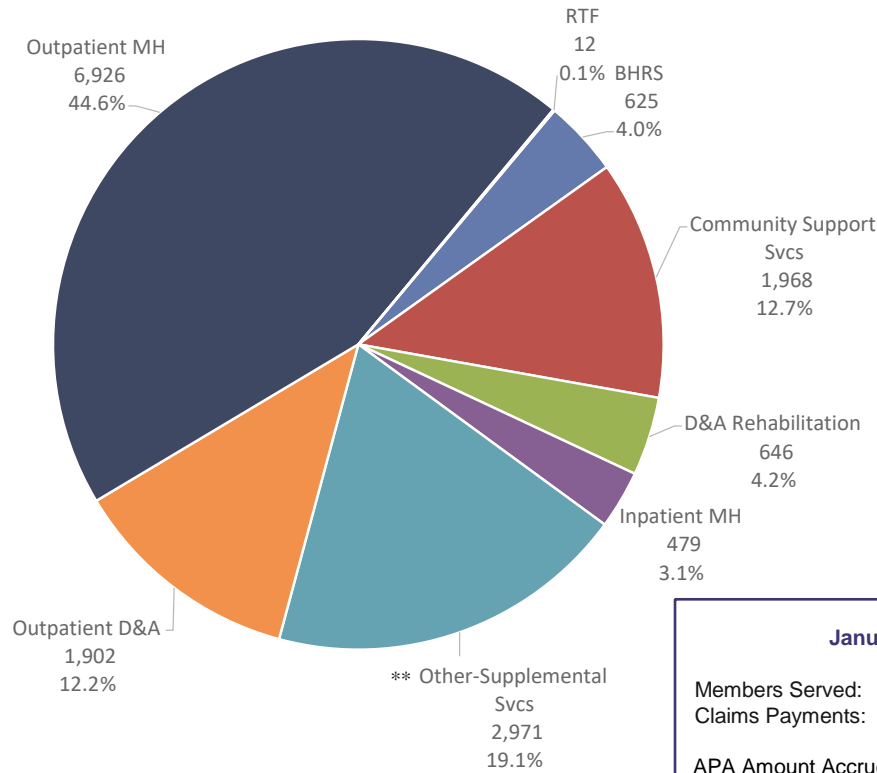
January-December 2022 as of March 2023	
Members Served:	9,559
Claims Payments:	\$35,705,842

APA Amount Accrued:	\$ 2,823,669
P4P Amount Accrued:	\$ 412,500
VBP Amount Accrued:	\$ 93,771
SDOH Accrued:	\$ 10,800
Total APA and P4P Accruals:	\$ 3,340,740
Grand Total:	\$39,046,582

Notes: APA = Alternative Payment Arrangement; P4P = Pay for Performance incentive; VBP = Value-based Payment; SDOH = Social Determinants of Health. Percentages may not sum to 100% due to rounding. Charts do not include amounts paid through APA, P4P, VBP, or SDOH.

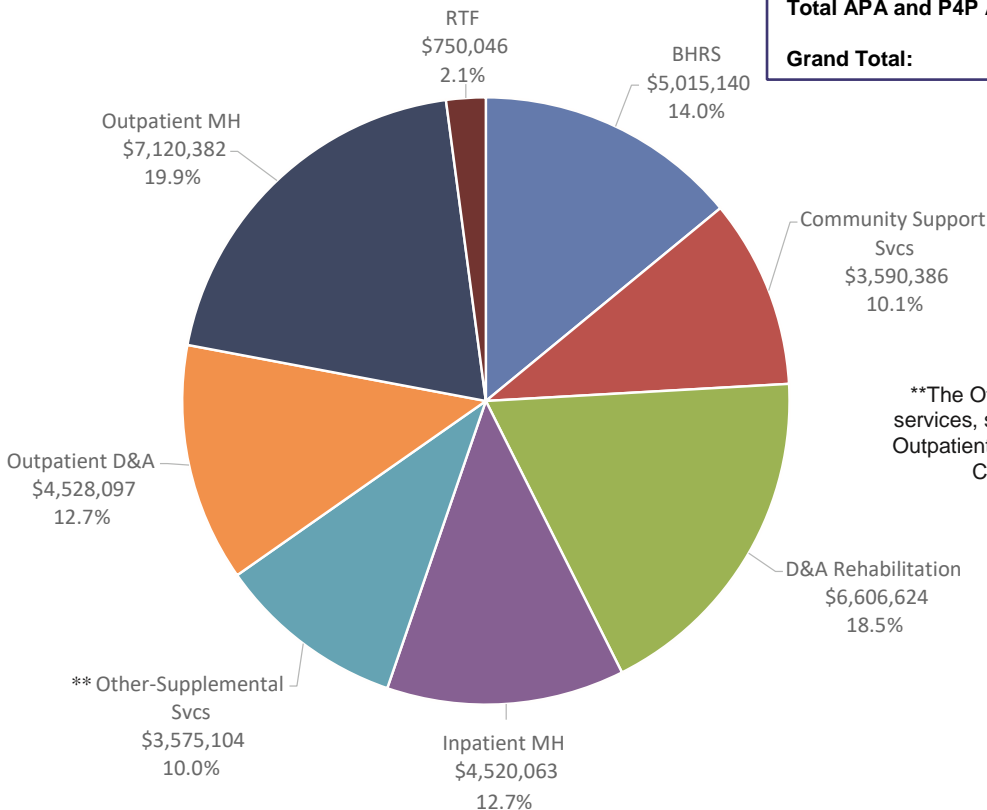
Utilization by Level of Care

Members Served



January-December 2022 as of March 2023	
Members Served:	9,559
Claims Payments:	\$35,705,842
APA Amount Accrued:	\$ 2,823,669
P4P Amount Accrued:	\$ 412,500
VBP Amount Accrued:	\$ 93,771
SDOH Accrued:	\$ 10,800
Total APA and P4P Accruals:	\$ 3,340,740
Grand Total:	\$39,046,582

Expenditures



**The Other service category comprises supplemental services, such as Substance Use Assessments, Intensive Outpatient, Partial Hospital, Case Management as well as Children's Services Program Exceptions.

Notes: APA = Alternative Payment Arrangement; P4P = Pay for Performance incentive; VBP = Value-based Payment; SDOH = Social Determinants of Health.

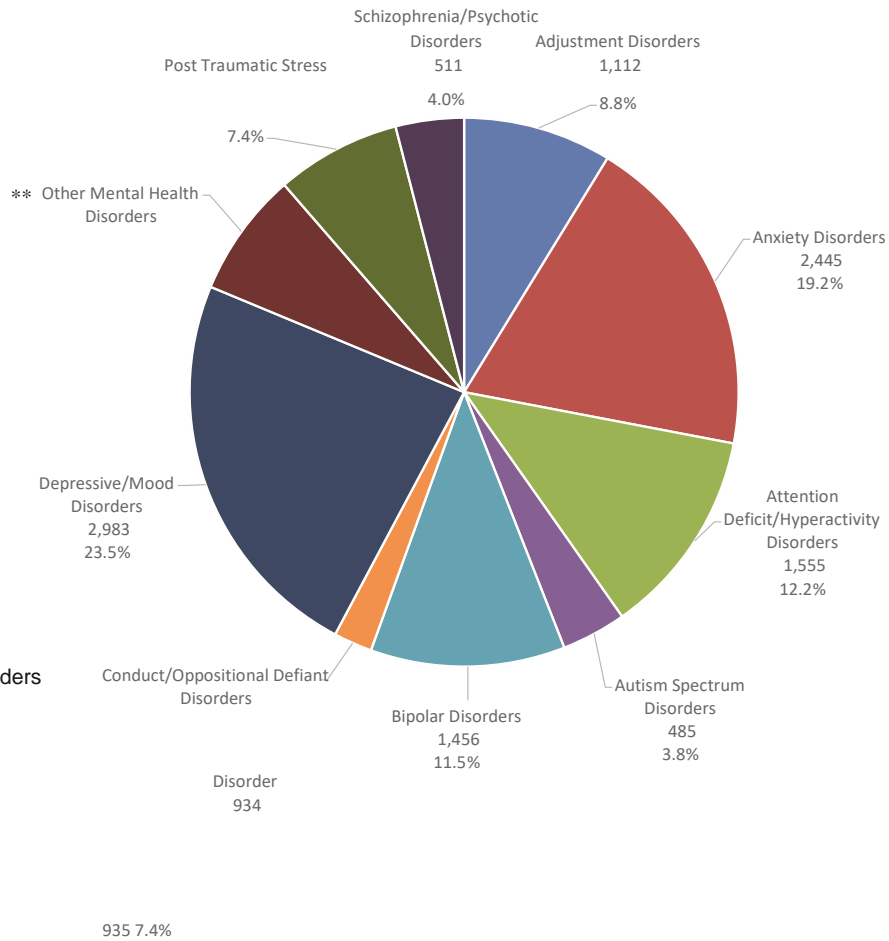
Blair

Percentages may not sum to 100% due to rounding. Charts do not include amounts paid through APA, P4P, VBP, or SDOH.

Mental Health Disorders

January-December 2022 as of March 2023
 Members with Mental Health Disorders Served: 7,947
 Total Expenditures for Mental Health Disorders: \$23,153,248

Members Served



**Other Mental Health disorders include dementia, delirium,

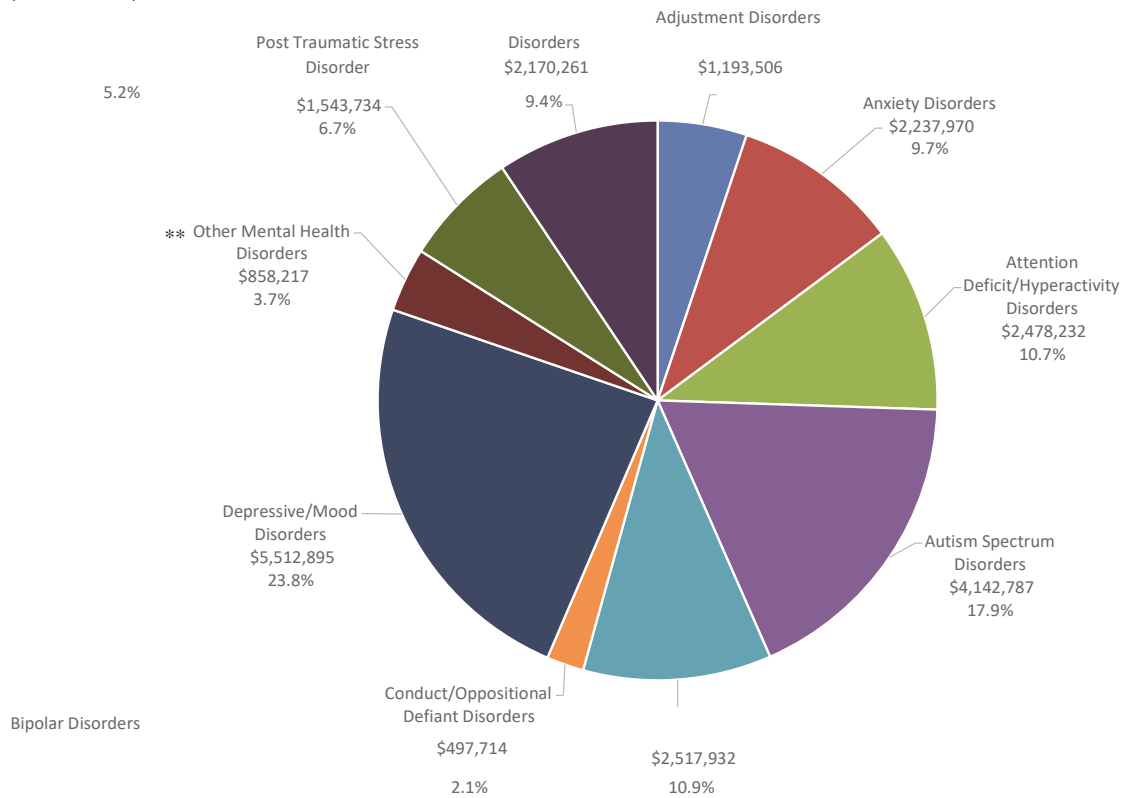
organic psychotic or non-psychotic personality disorders, 289 conditions, 2.3%

Notes: Percentages may not sum to 100% due to rounding. Charts do not include amounts paid through APA, P4P, VBP, or SDOH.

eating disorders, sleep disorders, tic

disability, mental disorders due to unknown causes, and transient organic mental disorders. disorders, child abuse, intellectual

Expenditures



Substance Use Disorders

January-December 2022 as of March 2023

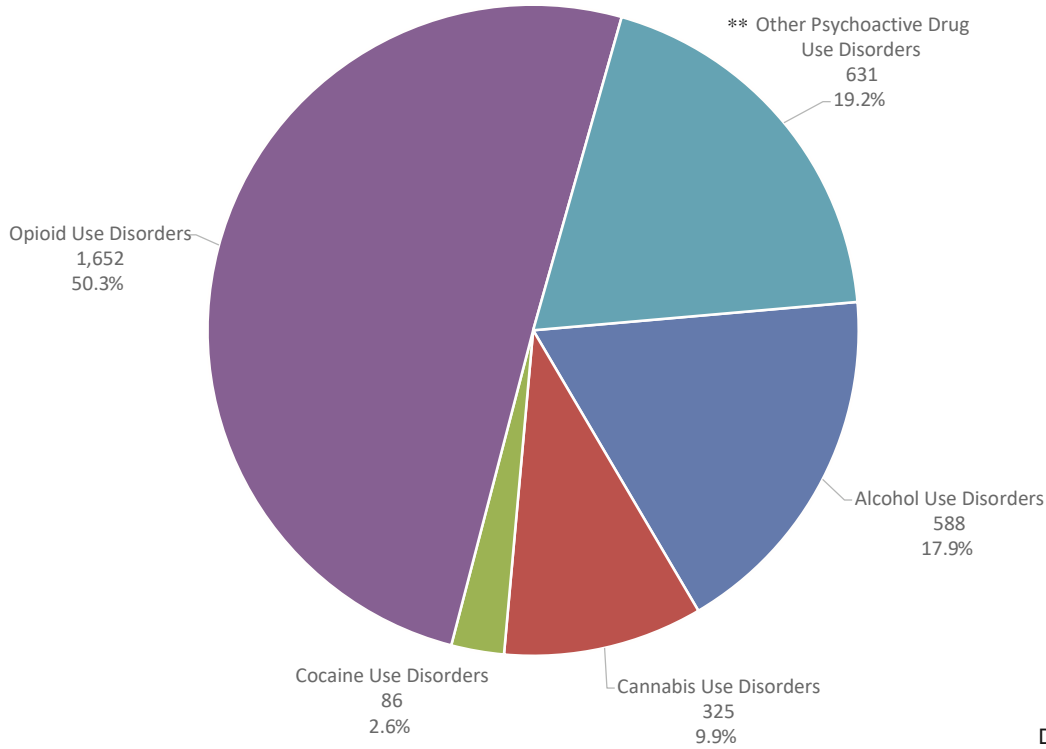
Members with Substance Use Disorders Served: 2,679

Total Expenditures for Substance Use Disorders: \$12,552,593

Notes: Percentages may not sum to 100% due to rounding. Charts do not include amounts paid through APA, P4P, VBP, or SDOH.

**Other Psychoactive Drug Use

Members Served

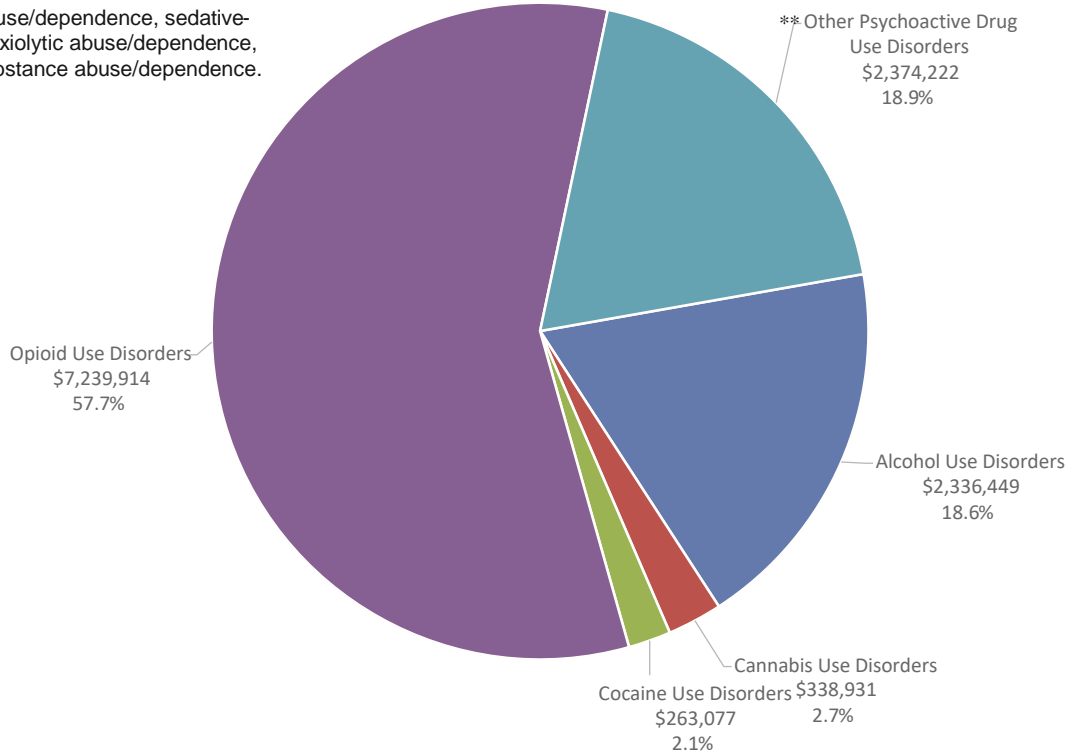


Disorders

include drug or alcohol psychosis, drug or alcohol withdrawal,

Expenditures

amphetamine abuse/dependence, hallucinogen abuse/dependence, inhalant abuse/dependence, sedative-hypnotic/anxiolytic abuse/dependence, and polysubstance abuse/dependence.



Notes: Percentages may not sum to 100% due to rounding. Charts do not include amounts paid through APA, P4P, VBP, or SDOH.

Youth

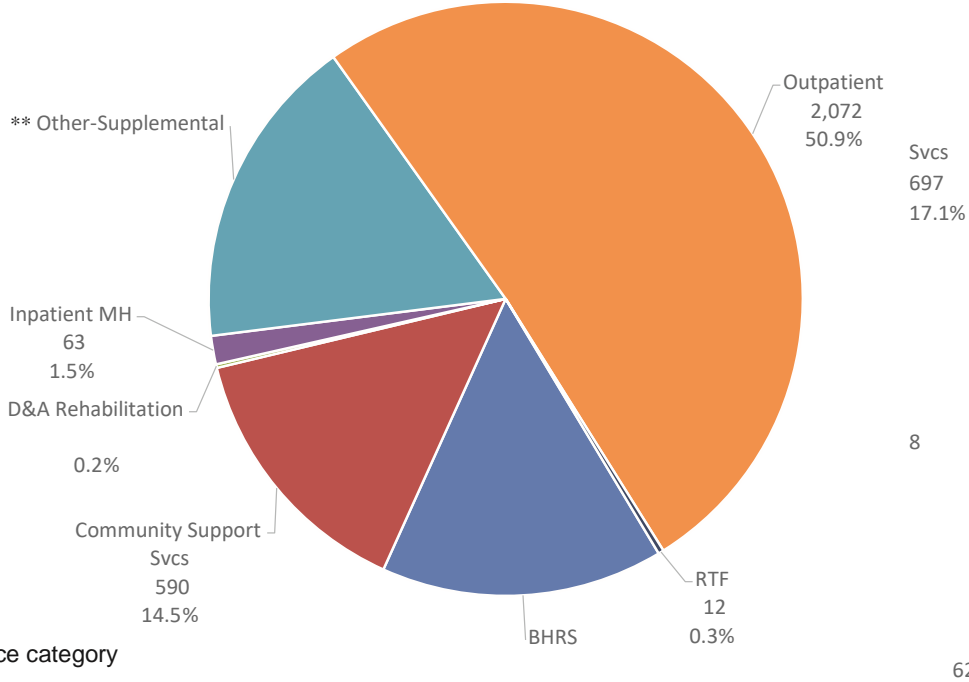
January-December 2022 as of March 2023

Youth Served: 2,590

Total Expenditures: \$10,909,565

Youth include HealthChoices members under age 18 and all members involved in BHRS or RTF services.

Members Served



**The Other service category

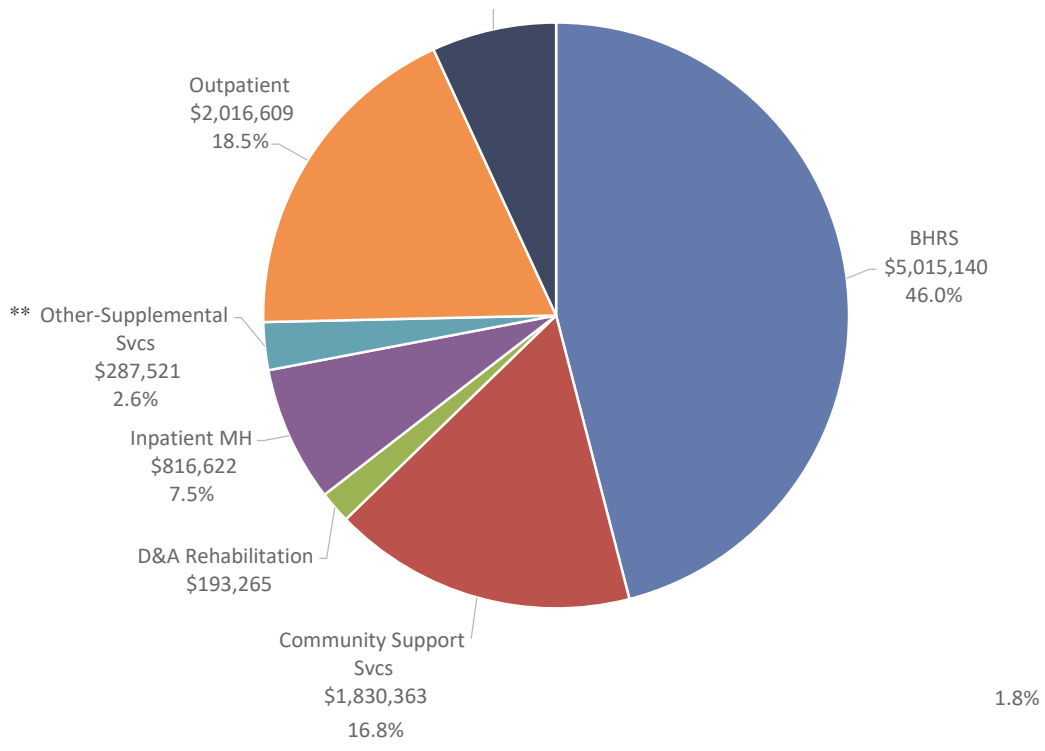
comprises supplemental 15.4% services, such as Drug &

Alcohol Assessments, Intensive
Outpatient, Partial Hospital,
Case Management as well as
Children's Services Program
Exceptions.

Expenditures

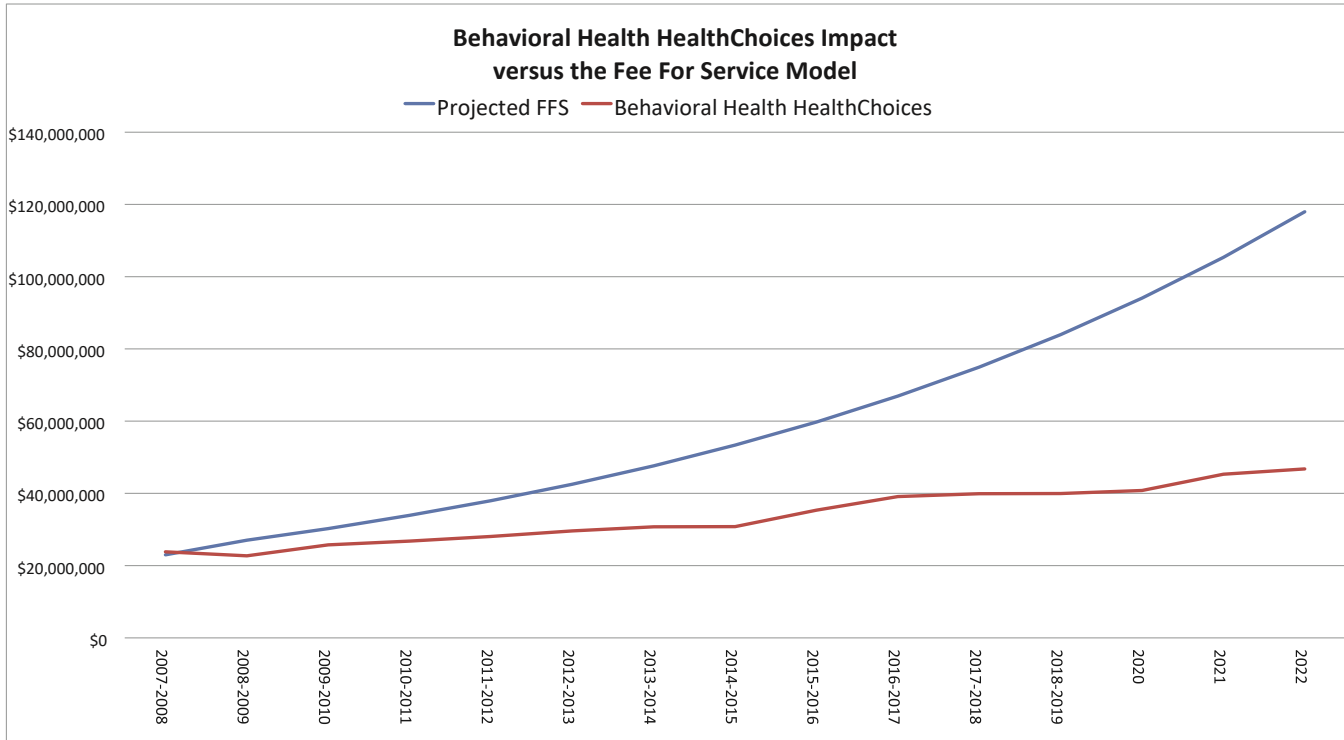
RTF
\$750,046
6.9%

Notes: Percentages may not sum to 100% due to rounding. Charts do not include amounts paid through APA, P4P, VBP, or SDOH.



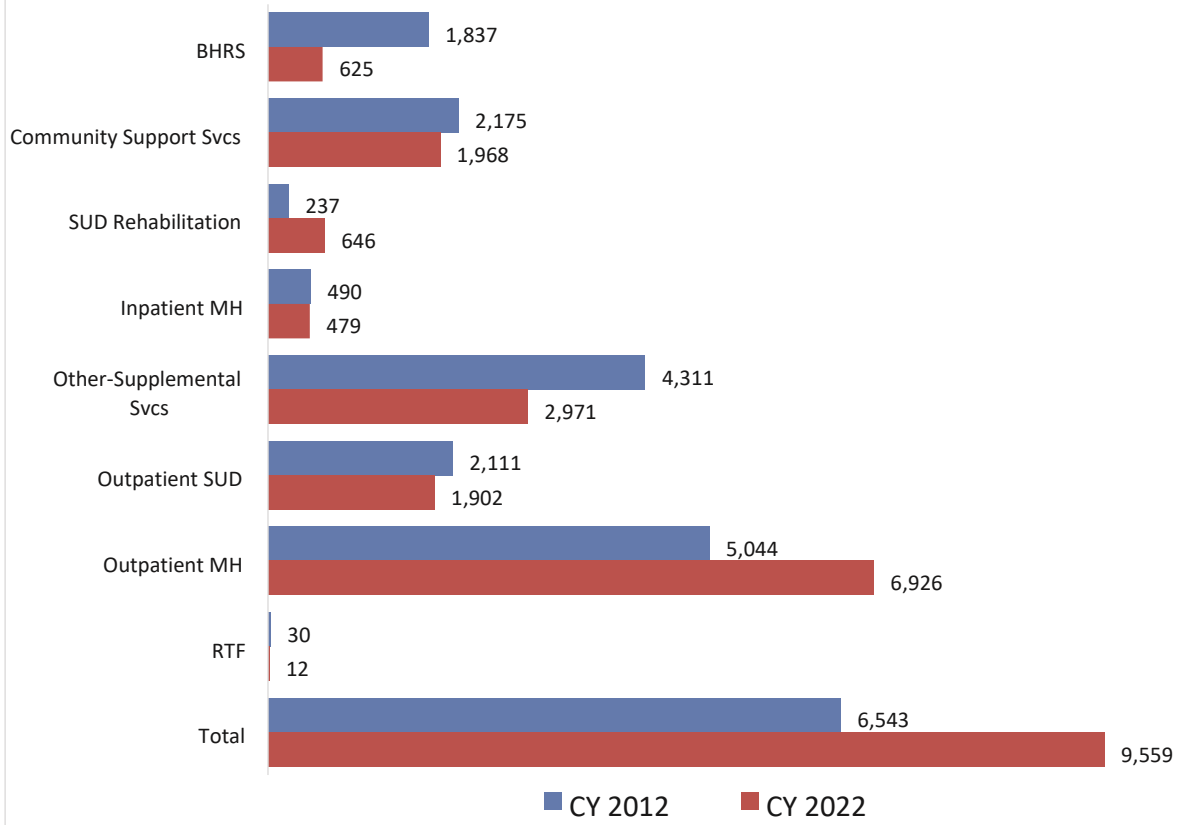
Notes: Percentages may not sum to 100% due to rounding. Charts do not include amounts paid through APA, P4P, VBP, or SDOH.

HealthChoices Financial Impact on Medicaid Spending

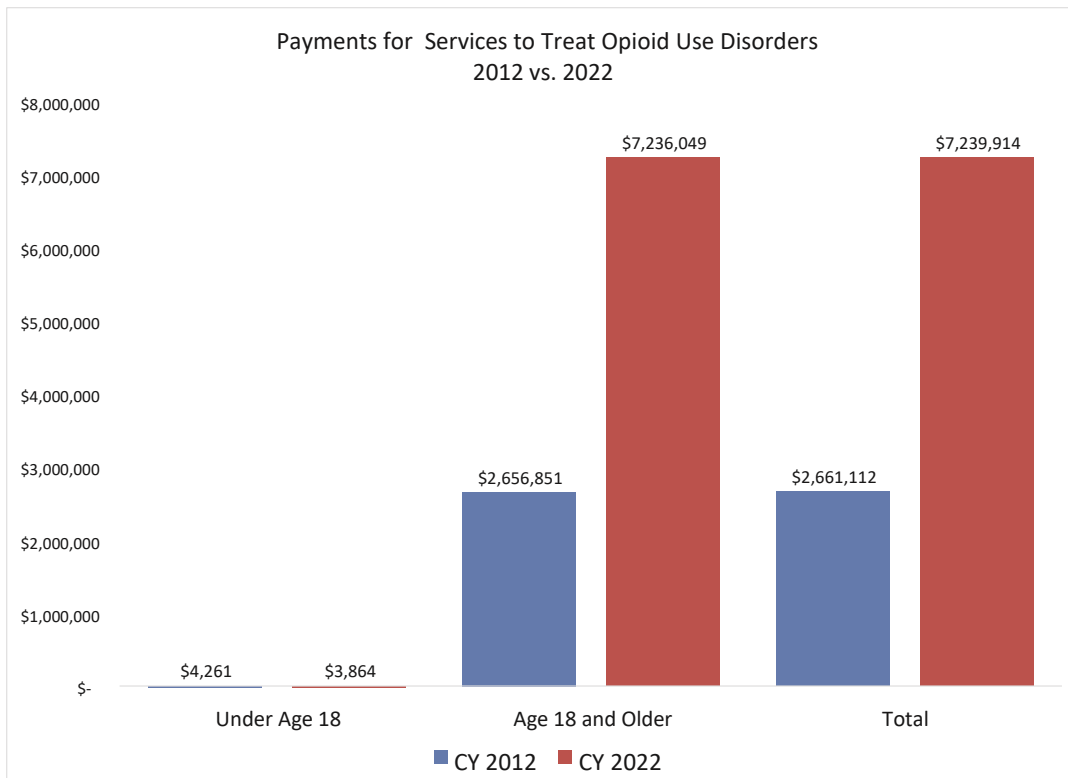
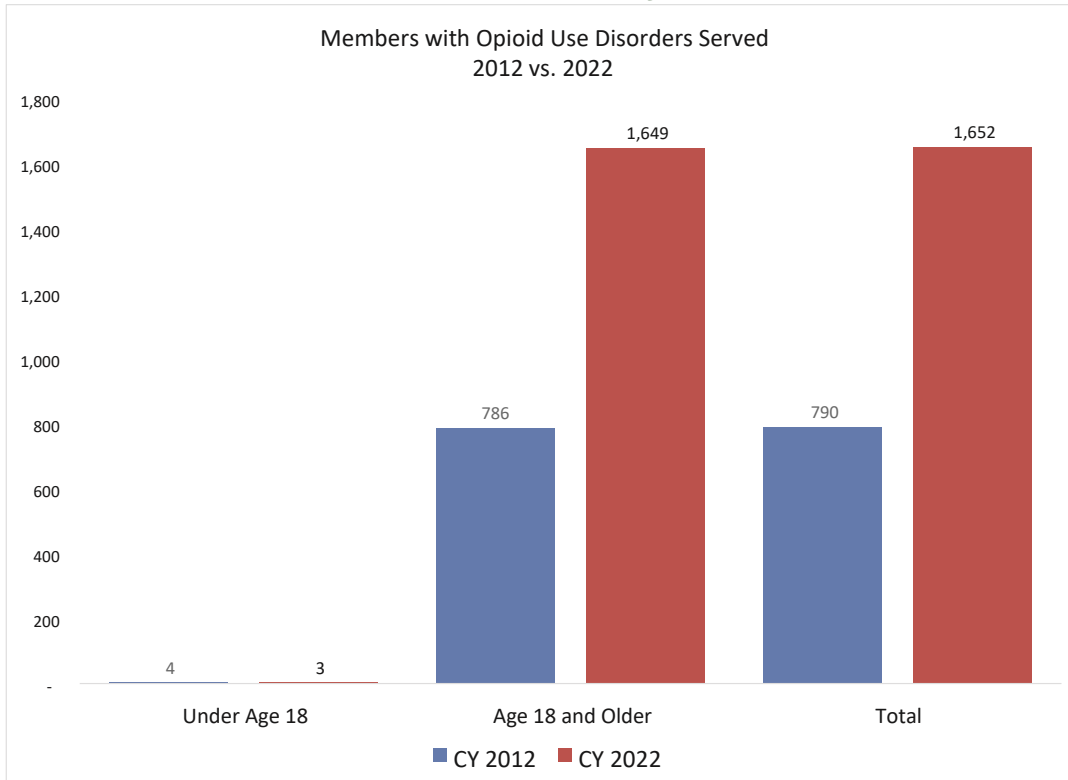


FFS increase based on 12% pre-HealthChoices average annual growth under Fee-for-Service model.

Members Served by Level of Care 2012 vs. 2022



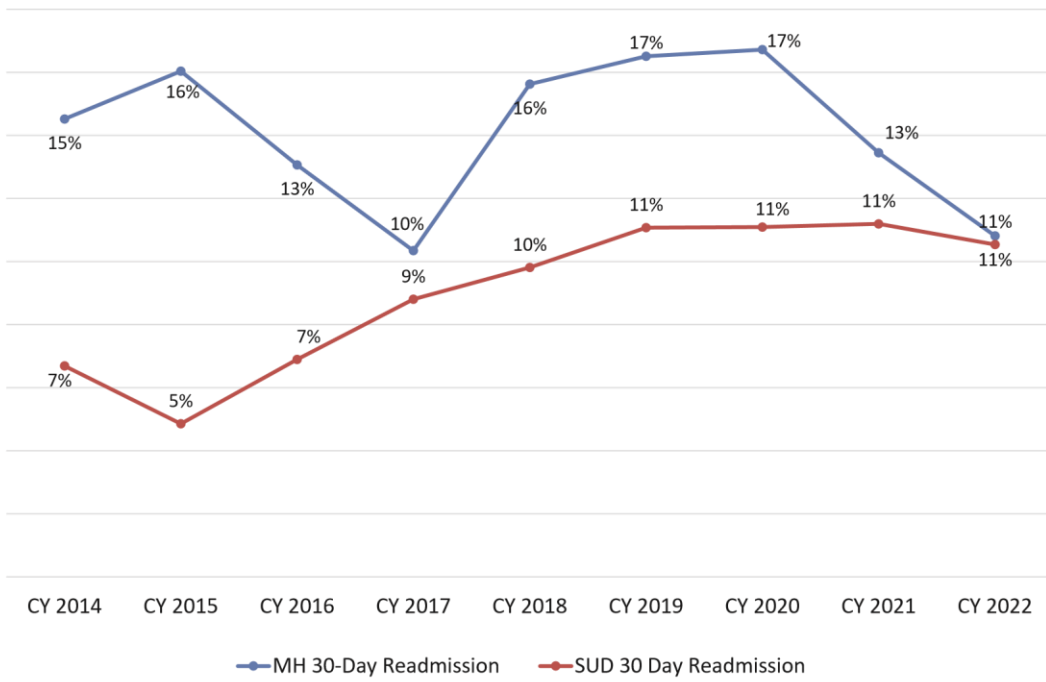
Opioid Epidemic Impact on Service Delivery



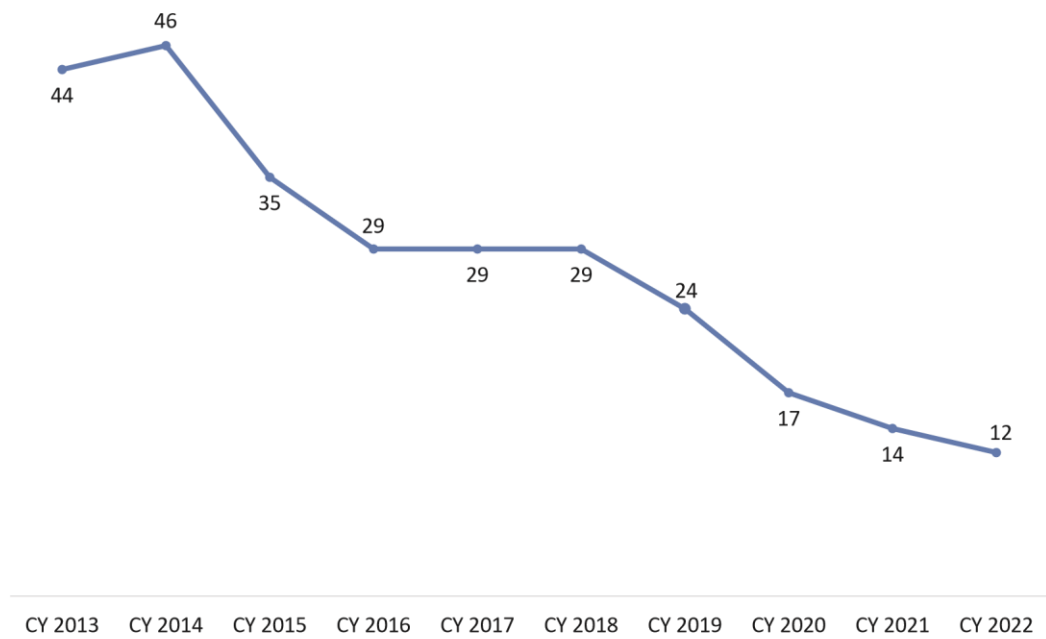
High-Risk Care Management

Blair HealthChoices became a Certified Utilization Review Entity in March 2012. Starting with 55 members, Blair HealthChoices High Risk Care Managers now serve over 850 adults and children with complex needs.

Inpatient Mental Health and Substance Use Treatment 30-Day Readmissions
2014 to 2022



Out-of-Home Placements (RTF and CRR Host Homes)
Distinct Members Admitted From 2013 through 2022



Consumer Family Satisfaction

The Department of Human Services (DHS) and Blair HealthChoices values and encourages the input of consumers and families in all aspects of the HealthChoices Program and incorporates into all quality improvement efforts. In addition, we encourage input regarding the services and supports received in the mental health and drug and alcohol service system. Consumer and family feedback helps inform Providers, counties, and Behavioral Health Managed Care Organizations (BH-MCO) about how services can support recovery for adults, resilience in children and adolescents and be more effective. Consumers and families have specialized knowledge and sensitivity about how respect, dignity and responsiveness of services can affect the process of recovery and preserve resilience. Soliciting feedback on satisfaction with services empowers consumers and families and allows them to have a greater role in determining the quality of behavioral health care and recommending system improvements. Therefore, DHS requires Primary Contractors to implement a comprehensive approach for the measurement of consumer/family satisfaction by organizing a Consumer and Family Satisfaction Team (CFST). All surveyors employed by the CFST are consumers or family of consumers. The following pages summarize the information collected.

During the 2022 calendar year, 511 general purpose surveys were completed. The majority of surveys (74.6%) were completed face-to-face with the members. This year, more surveys were completed on-site at substance use facilities, which provided a higher face-to-face percentage than in previous years.

Adult

In CY 2022, 56.5% of adults surveyed were female. Most services received were to treat substance use disorders among members between 35-44 years old.

In 2022, questions were modified to monitor treatment experiences with telehealth and access to services:

Questions	Q1	Q2	Q3	Q4	AGG
Did you choose the treatment services you are receiving?	94.3%	97.0%	92.9%	100.0%	94.9%
Made aware of different treatment services and given a choice	90.6%	96.0%	92.0%	87.5%	92.5%
I'm getting all the services I need	92.5%	90.9%	91.1%	93.8%	91.6%
Able to get help within an acceptable amount of time	96.2%	90.9%	88.4%	93.8%	91.9%
My provider asked questions about my physical health.	79.2%	85.9%	83.9%	81.3%	82.9%
Have any of your services been provided by video or telephone?	77.4%	71.7%	46.4%	81.3%	65.5%
If yes, were you satisfied?	89.0%	81.7%	86.8%	92.3%	86.3%
Your wait for services was less than a week	66.3%	63.6%	62.0%	50.0%	63.3%

The lowest scoring question of 45.6% was the provider talking to the member about the plan for after treatment. In 2021, the score was 43.6%, which demonstrated a slight improvement in 2022. Providers have initiated changes to documentation to prompt clinicians in the discussion of aftercare treatment/planning. One provider has started a patient portal where members will have access to their treatment notes and plans.

We utilize our Provider Advisory Committee, Stakeholder Committee, Community Supports Program, and Drop-In Center, for various opportunities to share the results. We obtain feedback to improve on areas of need or identify gaps in treatment.

Family

In 2022, 51.6% of the children surveyed were female. Most of the youth surveyed were between 9-13 years old, first diagnosed 4 or more years ago, and were receiving treatment for medication management and outpatient therapy.

Questions	Q1	Q2	Q3	Q4	AGG
Did you choose to go to your provider?	95.8%	100.0%	100.0%	100.0%	98.9%
Made aware of different treatment services and given a choice	83.3%	100.0%	100.0%	100.0%	95.8%
I'm getting all the services I need	87.5%	94.1%	92.9%	88.5%	90.5%
Able to get help within an acceptable amount of time	87.5%	100.0%	100.0%	100.0%	96.8%
Have any of your services been provided by video or telephone?	58.3%	41.2%	72.2%	60.0%	76.8%
If yes, were you satisfied with services by video or telephone?	57.1%	71.4%	63.6%	57.1%	61.4%
Your wait for services was less than a week.	75.0%	64.7%	38.5%	34.6%	50.6%

The lowest scoring question was concerning aftercare planning (26.3%), which is an area for further discussion. Families have expressed that, "We haven't talked about it yet," or "This is going to be ongoing." The results were shared with our Quality and Clinical Management Committee (QCMC) meeting that includes providers and members. Feedback from QCMC was given about adding a non-applicable (N/A) option to the question to exclude levels of care, such as medication management, which may be appropriate for members to receive long-term.

Youth

In 2021, 53.0% of youth surveyed were female. Most of the youth surveyed were between 14-15 years old, with the majority of youth receiving treatment for medication management and outpatient therapy.

Questions	Q1	Q2	Q3	Q4	AGG
Did you choose to go to your provider?	85.7%	88.0%	76.2%	100.0%	86.7%
Made aware of different treatment services and given a choice	95.2%	92.0%	81.0%	68.8%	85.5%
I get the right amount of help	100.0%	92.0%	95.2%	100.0%	96.4%
We meet at a location easy to get to	100.0%	100.0%	100.0%	100.0%	100.0%
Able to get help within an acceptable amount of time	90.5%	100.0%	95.2%	100.0%	96.4%
Have services been provided by video or telephone?	95.2%	76.0%	52.4%	81.3%	75.9%

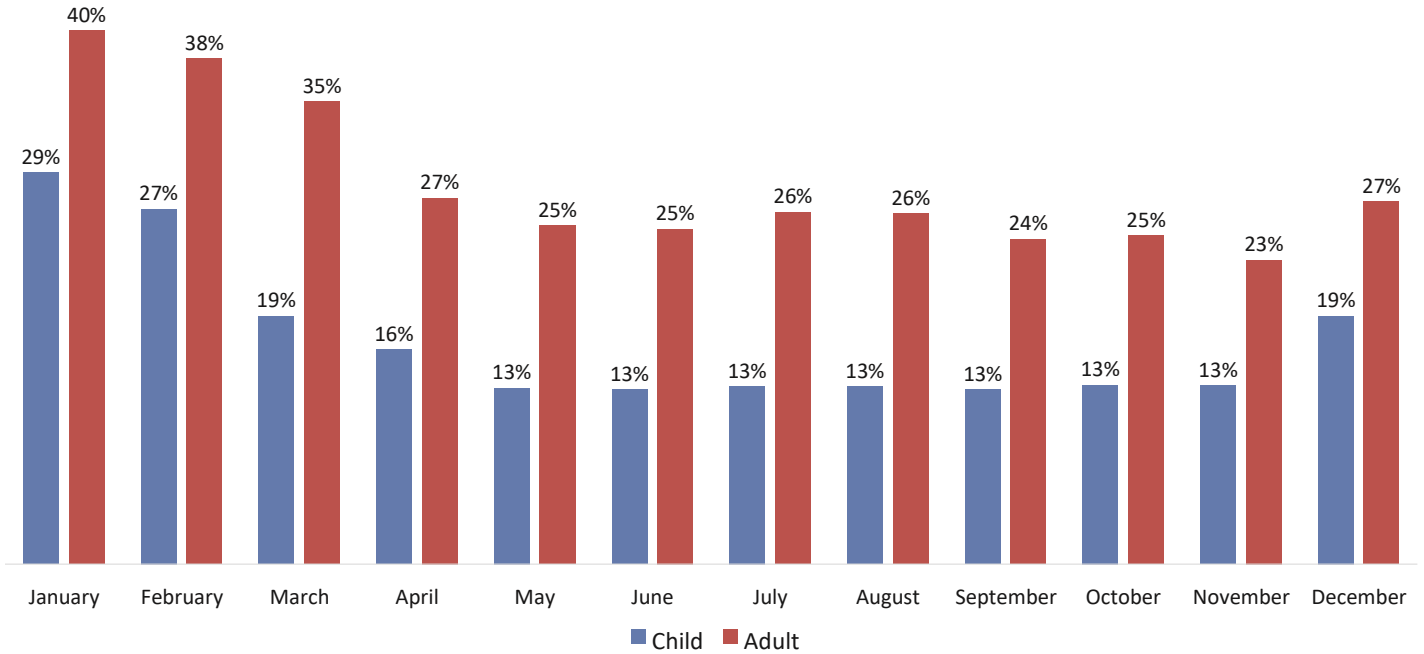
If yes, were you satisfied?	80.0%	78.9%	90.9%	76.9%	81.0%
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Other areas of improvement are for youth receiving a copy of their treatment plan/summary, which scored at 80.7% and youth feeling like treatment is working because they feel better (78.3%).

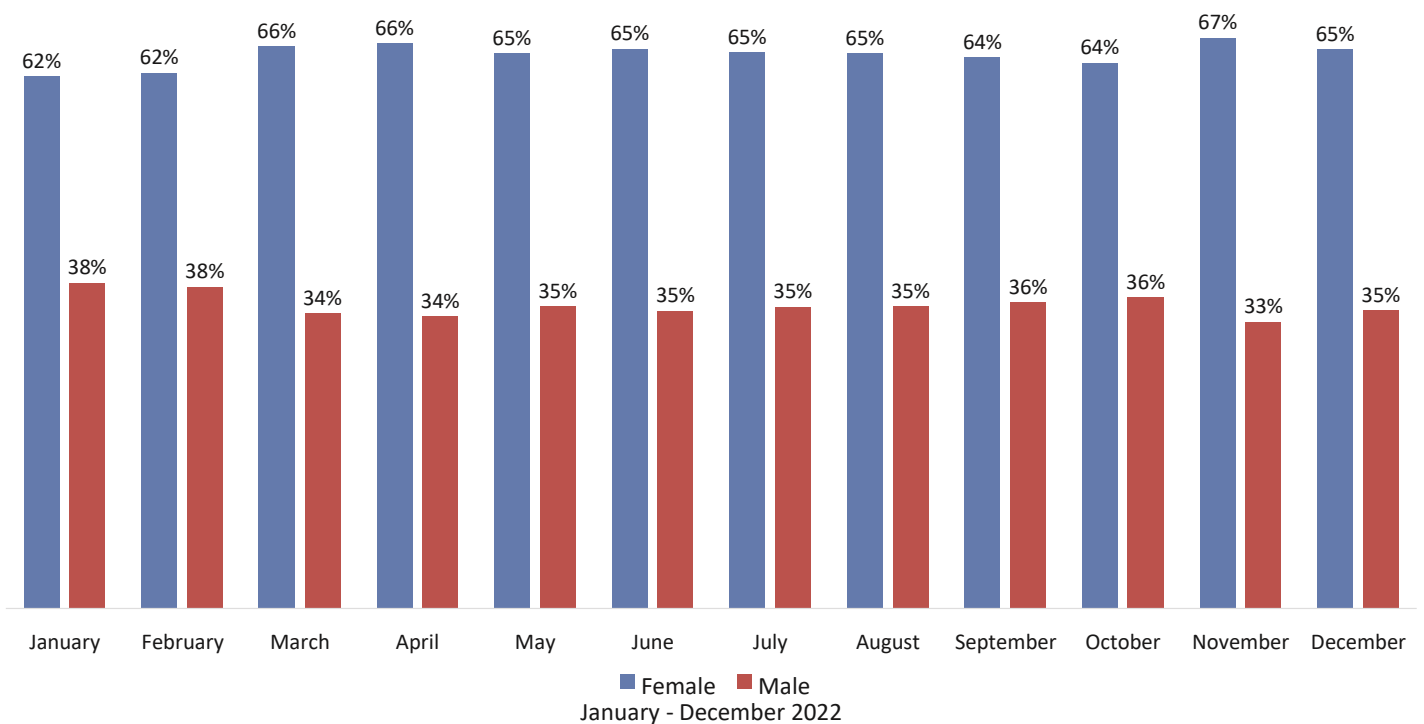
Providers were given their results and asked to submit a Quality Improvement Plan annually to address the areas below the benchmark. Some providers have been initiating documentation changes, staff re-education, and internal record reviews to address the areas that fell below the benchmark of 85%.

Telehealth Service Utilization After COVID

Child vs. Adult Telehealth as Percentage of Each Age Group Served in Month January - December 2022

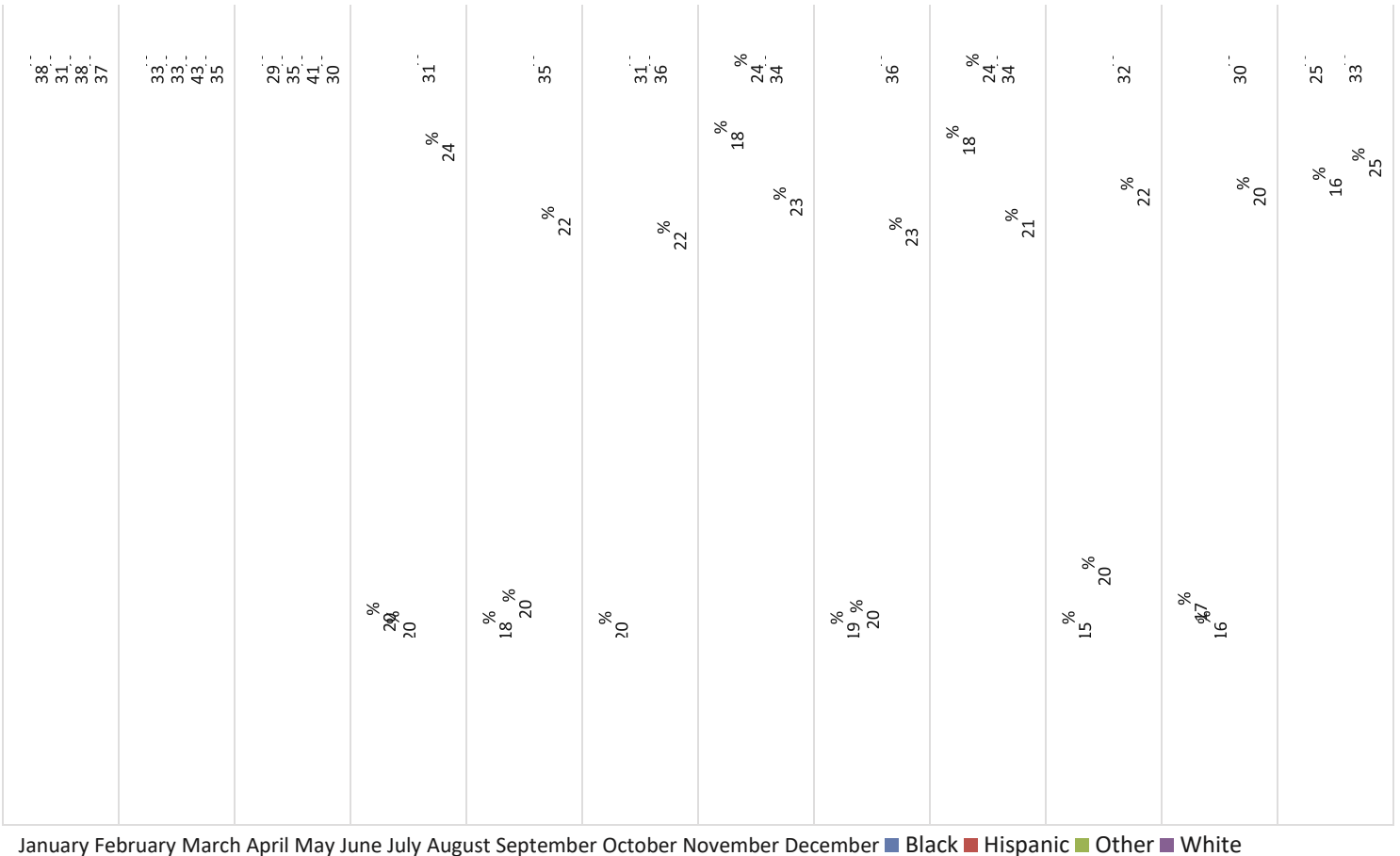


Female vs. Male Telehealth as Percentage of Each Gender Served in Month

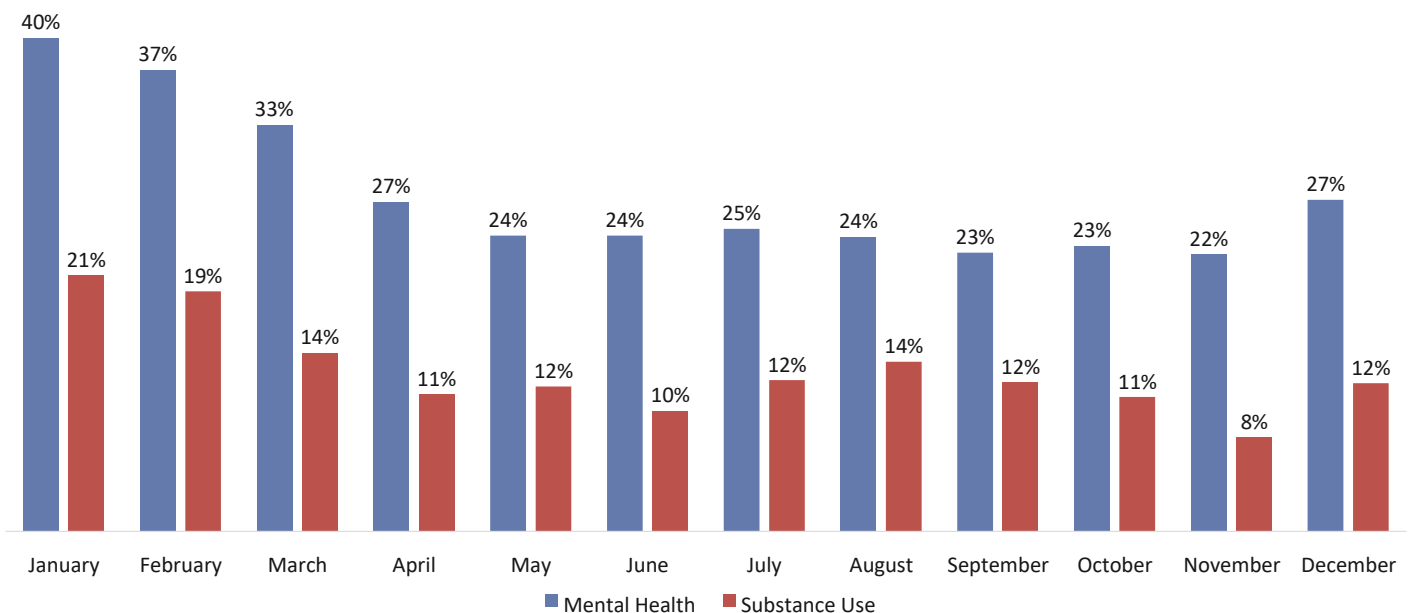


Telehealth Service Utilization After COVID

Telehealth as Percentage of Each Race Served in Month
January - December 2022



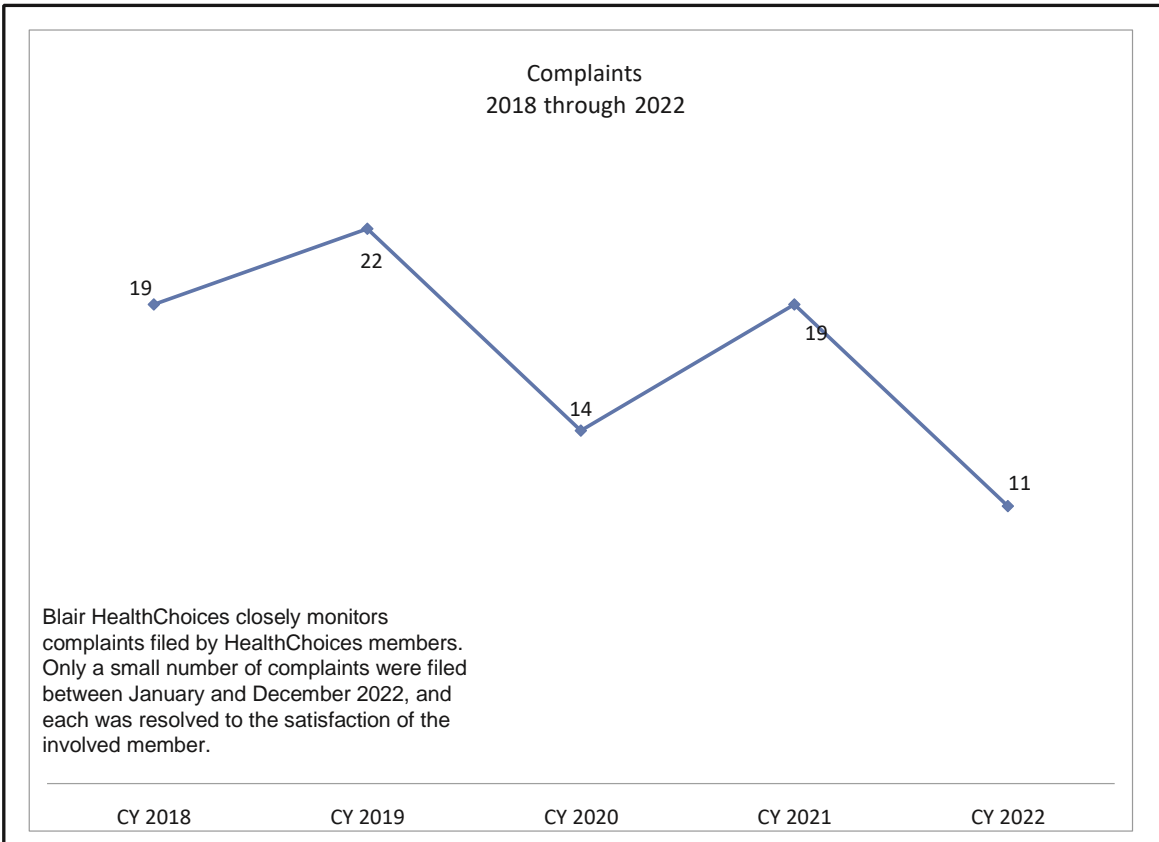
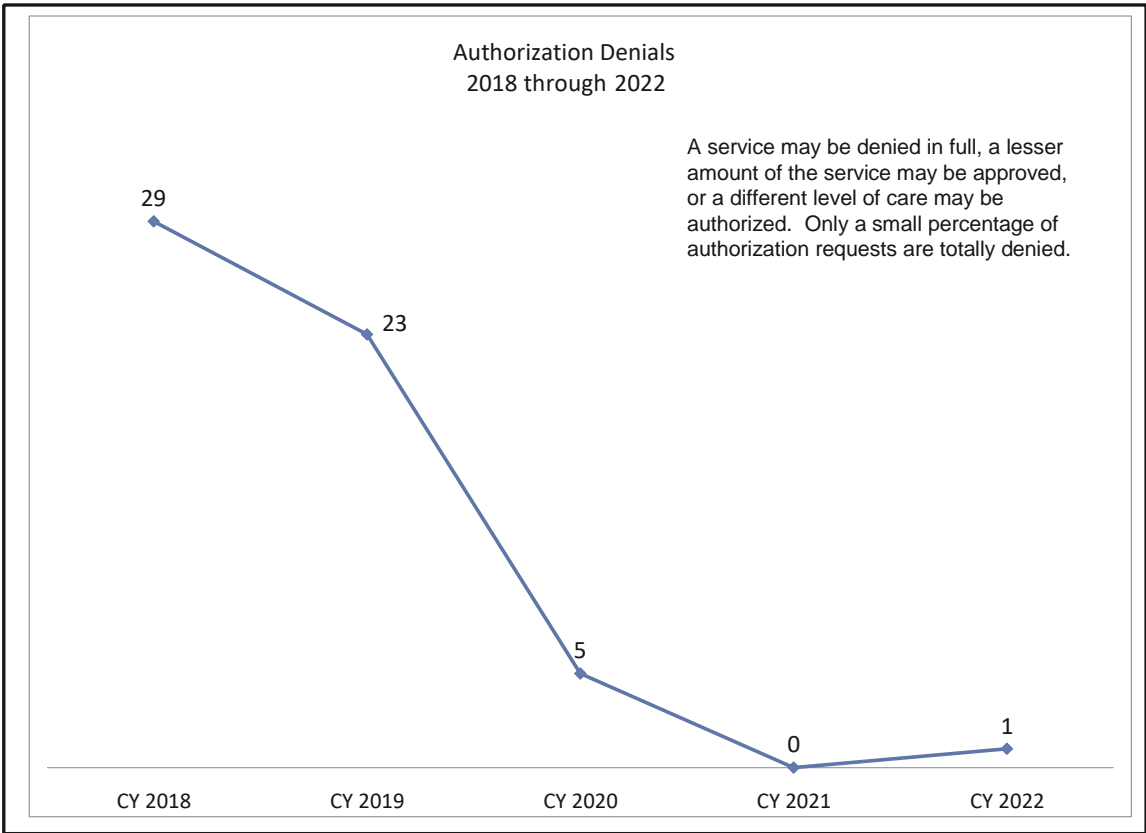
January February March April May June July August September October November December ■ Black ■ Hispanic ■ Other ■ White



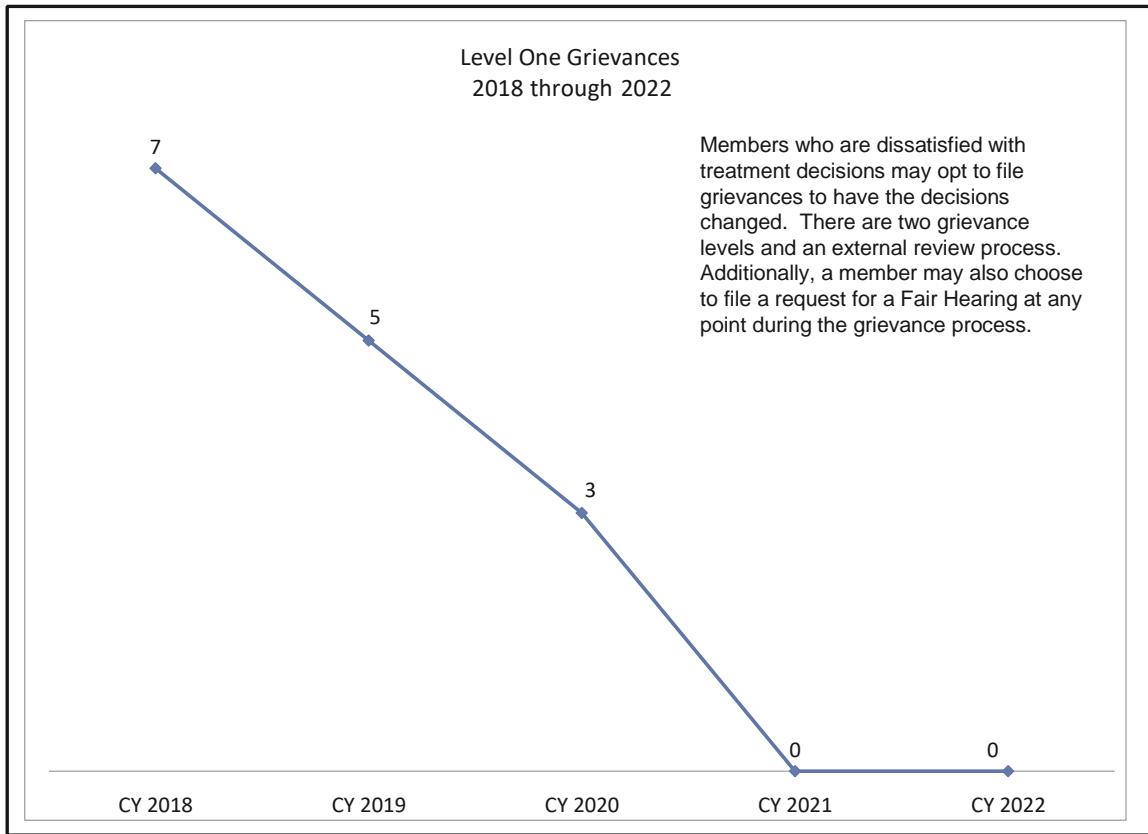
Mental Health vs. Substance Use Telehealth Treatment as Percentage of Each Service Type in Month

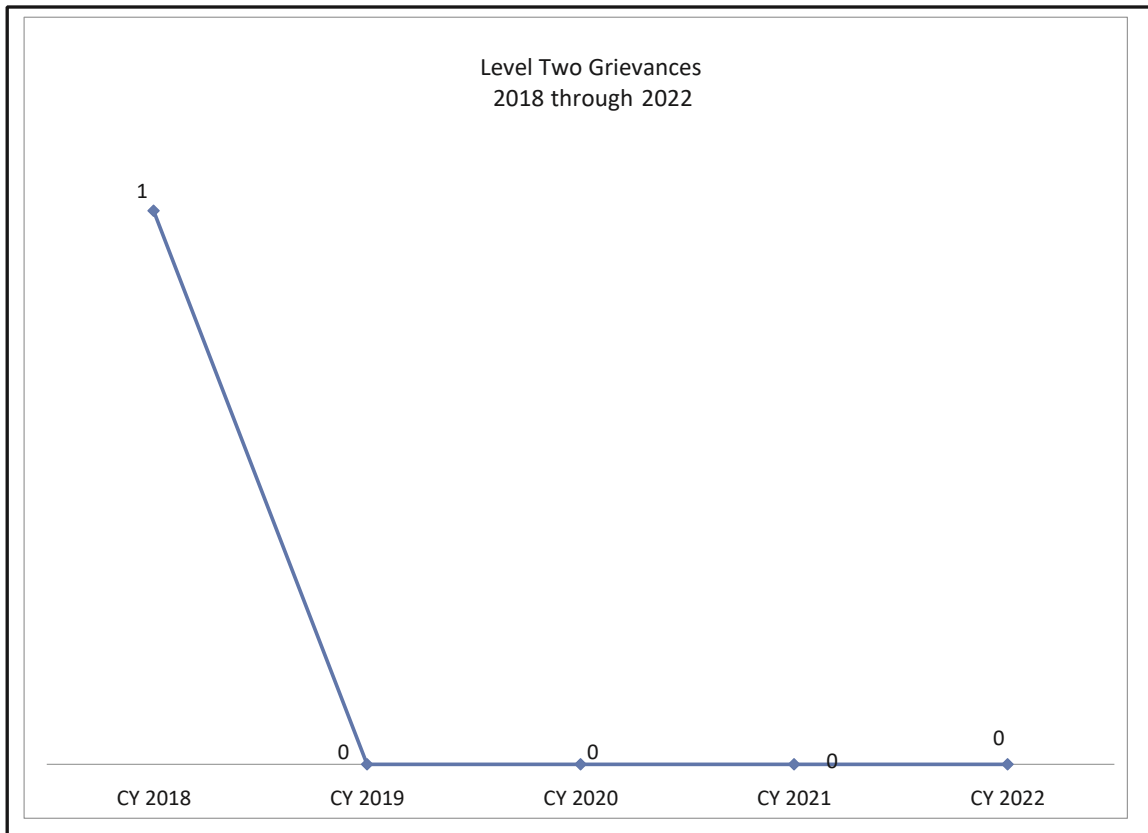
January - December 2022

Denials and Complaints



Grievances





Terminology

ALTERNATIVE PAYMENT ARRANGEMENT (APA)

Refers to any of the various contractual agreements for reimbursement that are not based on a traditional fee for service model. Types of arrangements include but are not limited to the following: retainer payments; case rates; and subcapitation.

AUTHORIZATION

A process that is related to the payment of claims by which a provider receives approval from Community Care to provide a particular service. Authorizations typically limit the number of units and the time in which the service can be provided. If a service requires authorization for payment, the lack of authorization will result in an unpaid claim.

BEHAVIORAL MANAGED CARE ORGANIZATION (BH-MCO)

An entity that manages the purchase and provision of behavioral health services.

CAPITATION

A set amount of money received or paid out; it is based on membership rather than on services delivered and is usually expressed in units of PMPM (per member per month) or PMPD (per member per day). Under the

HealthChoices program, capitation rates vary by categories of assistance.

CLAIM

A request for reimbursement for a behavioral health service.

COMPLAINT

A process by which a consumer or provider can address a problem experienced in the HealthChoices program.

CONSUMER

HealthChoices enrollees on whose behalf a claim has been adjudicated for behavioral health care services during the reporting period.

DENIAL

A denial is defined as “a determination made by a managed care organization in response to a provider’s request for approval to provide in-plan services of a specific duration and scope which (1) disapproves the request completely; (2) approves provision of the requested service(s), but for a lesser scope or duration than requested by the provider; (an approval of a requested service which includes a requirement for a concurrent review by the managed care organization during the authorized period does not constitute a denial);

or (3) disapproves provision of the requested service(s), but approves provision of an alternative service(s).”

DIAGNOSIS

A behavioral health disorder based on criteria established in the Diagnostic and Statistical Manual of Mental Disorders (DSM). The DSM is published by the American Psychiatric Association and provides a diagnostic coding system for mental and substance abuse disorders.

DIAGNOSTIC CATEGORIES

Subgroups of behavioral health disorders. This report contains the following groupings:

Adjustment Disorder – the development of clinically significant emotional or behavioral symptoms in response to an identifiable psychosocial stressor or stressors.

Anxiety Disorders – a group of disorders that includes: Separation Anxiety Disorder, Selective Mutism, Panic Disorder, Social Phobia, Posttraumatic Stress Disorder, Obsessive Compulsive Disorder, Generalized Anxiety Disorder, and Anxiety Disorder Not Otherwise Specified.

ADHD and Disorders in Children – includes Attention Deficit Hyperactivity Disorder, Conduct Disorder, Oppositional Defiant Disorder, and Disruptive Behavior Disorder Not Otherwise Specified.

Autism Spectrum Disorder is a neurological disorder that involves some degree of difficulty with communication and interpersonal relationships, as well as obsessions and repetitive behaviors.

Bipolar Disorders – a group of mood disorders that characteristically involve mood swings. This group includes: Bipolar I Disorder, Bipolar II Disorder, Bipolar Disorder Not Otherwise Specified, Mood Disorder, and Mood Disorder Not Otherwise Specified.

Conduct Disorder/Oppositional Defiant Disorder - a group of serious emotional and behavioral problems in children and adolescents. Children with conduct

disorders frequently behave in extremely troubling, socially unacceptable, and often illegal ways, though they feel justified in their actions and show little to no empathy for their victims. Children with oppositional defiant disorder have patterns of unruly and argumentative behavior and hostile attitudes toward authority figures.

Depressive Disorders – a group of mood disorders that includes Major Depressive Disorder, Dysthymia, and Depressive Disorder Not Otherwise Specified.

Schizophrenia and Psychotic Disorders – a collection of thought disorders such as Schizophrenia, Schizoaffective Disorder, Schizophreniform Disorder, and Psychotic Disorder Not Otherwise Specified.

Other Mental Health Disorders – includes Tic Disorders, Learning Disorders, Communications Disorders, and Motor Skills Disorders.

Substance Use Disorders – a group of disorders related to taking a drug of abuse. The DSM refers to 11 classes of substances: alcohol, amphetamines, caffeine, cannabis (marijuana or hashish), cocaine, hallucinogens, inhalants, **PAY FOR PERFORMANCE (P4P)**

P4P is an umbrella term for initiatives aimed at improving the quality, efficiency, and overall value of health care. These arrangements provide financial incentives to hospitals, physicians, and other health care providers to carry out such improvements and achieve optimal outcomes for members.

RESIDENTIAL TREATMENT FACILITY (RTF)

A self-contained, secure, 24-hour psychiatric residence for children and adolescents who require intensive clinical, recreational, educational services and supervision.

UTILIZATION

The amount of behavioral health care services used by Medicaid recipients. Utilization is based on encounter (paid claims) information.



nicotine, opiates (heroin or other narcotics), PCP, and sedatives/hypnotic/anxiolytics.

ENROLLMENT

The number of Medicaid recipients who are active in the Medical Assistance program at any given point in time.

INTENSIVE BEHAVIORAL HEALTH SERVICE (IBHS)

IBHS replaced Behavioral Health Rehabilitation Services (BHRS). The transition between BHRS and IBHS occurred between October 19, 2019 and January 17, 2021. IBHS provides supports for children, youth or young adults under the age of 21 with mental, emotional or behavioral health needs. Services can be provided in the home, school or other community setting. Services include Behavioral Consultant (BC), Mobile Therapy (MT), Behavioral Health Technician (BHT), Multi-Systemic Therapy (MST), Community and School-Based Behavioral Health Services (CSBBH), Community Residential Rehabilitation Host Home (CRR), and Functional Family Therapy (FFT), Summer Therapeutic Activities (STAP), Therapeutic Family Care (TFC), and evaluation services.

MEMBER

Eligible Medical Assistance recipients enrolled in the HealthChoices program during the reporting period.

REINVESTMENT FUNDS

Capitation revenues from DHS and investment income that are not expended may be used to purchase start-up costs for state plan services, development or purchase of in lieu of and in addition to services or non-medical services, contingent upon DHS prior approval of the Primary Contractor’s reinvestment plan.



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