



BLAIR COUNTY RETIREMENT BOARD

c/o Blair County Controller, 423 Allegheny St., Ste 141, Hollidaysburg, PA 16648

Regular Blair County Retirement Board Meeting of June 7, 2023 at 9:00 a.m.

In the Commissioners' Public Meeting Room

Call-in information is (408) 419-1715 Meeting ID 246 809 768 3

AGENDA

1. Call to Order Commissioner Bruce Erb
2. Roll Call
3. Call for Public Comment on Retirement Board Items
4. Approval of Minutes from the May 3, 2023 Meeting
5. Rebalancing Proposal – Commissioner Bruce Erb
6. PTG Pension Software Update—Controller Stickel
7. Applications for Membership - See Attachment
8. Retirements, Refunds, Rollovers & Beneficiary Payments - See Attachment
9. Administrative Fees – See Attachment
10. Litigation Checks – See Attachment
11. Monthly Financial Report – See Attachment
12. Totals for the Monthly Retirement Distribution for 2023 – See Attachment
13. Contributions made to the Retirement Fund in 2023– See Attachment
14. Adjournment

The next Retirement Board Meeting will be held on July 5, 2023, at 9:00 a.m.

in the Commissioners' Public Meeting Room



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A. Applications for Membership

Employee Name	Department	Date Entering Retirement Plan
Jacob A. Stiffler	Public Works-Facilities	05/01/2023
Luke E. Brown	Sheriff	05/08/2023
Dylan M. Conrad	Judge Doyle	05/08/2023
Kristy N. Rodriguez	Prothonotary	05/08/2023
Rashayle M. Claar	Prison	05/15/2023
Dustin R. Marshall	Prison	05/15/2023
Ashley E. Hinkle	Costs and Fines	05/15/2023
Joshua J. Romano	Prison	05/15/2023
Cole M. Thompson	Prison	05/15/2023
Joseph M. Cox III	Juvenile Probation	05/22/2023
Paige O. McCarthy	Court Administration	05/22/2023
Kristy R. Weyant	MDJ Blattenberger	05/22/2023



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B. Retirements, Refunds, Rollovers, Beneficiary Payments

Type of Payment	Name	Amount	Month of Payment
Retirement	Susie J. Gutshall	\$ 118.34	May (Partial March)
Retirement	Susie J. Gutshall	\$ 122.28	May (April)
Retirement	Susie J. Gutshall	\$ 122.28	May
Retirement	Suzanne E. Walter	\$ 2,316.56	May (Partial April)
Retirement	Suzanne E. Walter	\$ 2,672.95	May
Beneficiary Pmt.	Amanda L. Oakman	\$ 89,355.15	May
Benef. Pmt./Rollover	Patrick J. Dougherty	\$ 89,355.16	May
Beneficiary Pmt.	Scott A. Alter	\$ 89,355.15	May
Refund	Mitchell T. Andre	\$ 799.88	May
Refund	Stephanie E. Platon	\$ 106.66	May
Refund	Meghan B. Brazile	\$ 4,848.09	May
Refund	Hunter M. Evans	\$ 194.37	May
Refund	Larry L. Hopkins	\$ 7,698.31	May
Refund	Sandra J. Diehl	\$ 226.44	May
Refund	Ashley P. Campbell	\$ 774.48	May
Refund	Brenda F. Whitman	\$ 1,972.97	May
Refund	Bryce A. Iachini	\$ 346.93	May
Refund	Alicia C. Williams	\$ 513.24	May
Rollover	Alisa L. Smith	\$ 5,440.26	May
TOTAL		\$ 296,339.50	

C. Administrative Fees

- CBIZ \$ 8,573.28
- BNY Mellon \$ 1,776.36
- Marquette Associates \$ 15,878.06

D. Litigation Checks Received

- NONE \$ 0.00



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2023 Contributions and Distributions

	Retirement Distribution		
January			\$ 672,138.36
February			\$ 621,627.90
March			\$ 611,911.90
April			\$ 632,233.11
May			\$ 888,418.72
June			
July			
August			
September			
October			
November			
December			
TOTAL			\$ 3,426,329.99
	County Contributions	Employee Contributions	Total Contributions
January	\$ 437,500.00	\$ 84,639.97	\$ 522,139.97
February	\$ 437,500.00	\$ 91,028.52	\$ 528,528.52
March	\$ 437,500.00	\$ 85,278.27	\$ 522,778.27
April	\$ 437,500.00	\$ 86,837.93	\$ 524,337.93
May	\$ 437,500.00	\$ 86,658.34	\$ 524,158.34
June			
July			
August			
September			
October			
November			
December			
TOTAL	\$ 2,187,500.00	\$ 434,443.03	\$ 2,621,943.03