

c/o Blair County Controller, 423 Allegheny St., Ste 141, Hollidaysburg, PA 16648

Regular Blair County Retirement Board Meeting of February 2, 2022 at 9:00 a.m.

In Commissioners' Public Meeting Room

Call-in information is (408) 419-1715 Meeting ID 246 809 768 3

AGENDA

1. Call to Order

Commissioner Bruce Erb

- 2. Roll Call
- Call for Public Comment on Retirement Board Items
- 4. Approval of Minutes from the February 2, 2022 Meeting
- 5. Quarterly Investment Performance Report -- Patrick Wing, Marquette Associates
- 6. Investment Policy Statement Addendum Patrick Wing, Marquette Associates
- 7. Rebalancing Proposal Patrick Wing, Marquette Associates
- 8. Applications for Membership See Attachment
- Retirements, Refunds, Rollovers & Beneficiary Payments See Attachment
- 10. Administrative Fees See Attachment
- 11. Litigation Checks See Attachment
- 12. Monthly Financial Report See Attachment
- 13. Totals for the Monthly Retirement Distribution for 2022 See Attachment
- 14. Contributions made to the Retirement Fund in 2022– See Attachment
- 15. Adjournment

The next Retirement Board Meeting will be held on March 2, 2022, at 9:00 a.m. in Commissioners' Public Meeting Room



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A. Applications for Membership

Employee Name	Department	Date Entering Retirement Plan
Brittany T. Smith	District Attorney	12/27/2021
Lee C. Slusser	Building Maintenance	01/03/2022
Cory F. Yedlosky	Prison	01/03/2022
Paulino A. Cuevas	Sheriff	01/24/2022
Justin A. Shultz	Sheriff	01/31/2022



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B. Retirements, Refunds, Rollovers, Beneficiary Payments

Type of Payment	Name	Amount	Month of Payment
Beneficiary	Jessica Pheasant	\$ 28,233.51	January
Refund	Deborah J. Barbella	\$ 1,449.61	January
Refund	Jayleen J. Harper	\$ 7,906.83	January
Refund	Tracy A. Sylo-Long	\$ 7,735.91	January
		-	
TOTAL		\$ 45,325.86	

C. Administrative Fees

• CBIZ \$ 3,480.00

D. Litigation Checks Received

• First Solar Securities \$ 297.76



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2022 Contributions and Distributions

						Retirement Distribution
January					\$	625,804.65
February					\$	
March						
April					\$ \$ \$ \$ \$ \$ \$ \$	
May					\$	
June					\$	
July					\$	
August					\$	
September					\$	
October					\$	
November					\$	
December					\$	
TOTAL					\$	625,804.65
		County		Employee		Total
	Co	County ontributions		Employee ntributions	(Total Contributions
January	\$		Co \$		\$	
February	\$	ontributions	Co \$ \$	ntributions	\$	Contributions
February March	\$	ontributions	Co \$ \$ \$	ntributions	\$	Contributions
February March April	\$	ontributions	Co \$ \$ \$ \$ \$	ntributions	\$	Contributions
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